



VMRC Board of Directors Meeting

Wednesday, December 11, 2024 6:00 PM

Valley Mountain Regional Center, Stockton Office, Cohen Board Room and via Zoom Video Conference

<https://us06web.zoom.us/j/87630251139>

702 N. Aurora Street

Stockton, CA, 95202



Meeting Book - VMRC Board of Directors Meeting - December 11, 2024

A. Call to Order, Roll Call, Reading of the Mission Statement

Alicia Schott

The mission of Valley Mountain Regional Center (VMRC) is to support people with developmental disabilities as they enrich their lives through choices and inclusion. VMRC is committed to securing quality, individual services in collaboration with families and the community.

B. Review of the Meeting Agenda

Alicia Schott

Action

VMRC BOD AGENDA - December 11, 2024 .docx

C. Review and Approval of the Board of Directors Meeting minutes of 10/23/24

Alicia Schott

Action

Board Meeting Minutes - October 23, 2024

D. Public Comment

Alicia Schott

Each member of the public may have 3 minutes for comment. If an interpreter is needed, 6 minutes will be given. Public comment can address items on the agenda that have been properly noticed for action and/or items that are not on the agenda, however, items not on the agenda can not be responded to or discussed in the public board meeting because they are not properly noticed items (7 days advance notice).

E. Consent Calendar Items

Alicia Schott

Action

Finance Committee Minutes - November 13, 2024

Executive Committee Minutes - November 13, 2024

Consumer Services Meeting - November 20, 2024

F. Presentation – National Core Indicators (NCI) Data Presentation

George Lewis and Christine Couch

VMRC NCI 2024

Public Comment

Alicia Schott

Each member of the public may have 2 minutes for comment, only on National Core Indicators (NCI) presentation.

G. Committee Reports

1. VMRC Professional Advisory Committee, Coalition of Local Agency Service Provider (C.L.A.S.P.)

Liz Herrera Knapp

2. Self-Determination Advisory Committee

Vivian Nicolas

3. Consumer Advisory Council, SAC6

Crystal Enyeart

4. Finance Committee

Dr. Steve Russell

A. Review of Financial Report

Brenda Crisler

October 2024 Board Financial Report.pdf
Brenda Crisler

Action

B. Approval of Contract Status Report September (CSR)

Action

2024
Brenda Crisler

October 2024 Contract Status Report.pdf

C. Approval of contracts over \$250,000 for December 2024 and January 2025 Action
Corina Ramirez

Contract Board Approval Report 12-2024

Contract Board Approval Report 01-2025

5. Consumer Services Committee
Gabriela Castillo

6. Legislative Committee

7. Bylaws Committee
Jody Burriss

8. Nominating Committee
Erria Kaalund

9. Popplewell Review Team
Erria Kaalund

Popplewell Report October-November 2024

H. Executive Director's Report
Leinani Walter

Presentation – VMRC Performance Contract End of the Year
Report 2023-2024
Leinani Walter

VMRC FY 23-24 Year-End Report

Public Comment
Alicia Schott

Each member of the public may have 2 minutes for comment,
only on VMRC FY 23-24 Year-End Report.

I. President Report
Alicia Schott

J. Next Meeting - Wednesday, February 26, 2025 6:00 PM Hybrid (In-
person and via Zoom)
Alicia Schott

K. Adjournment
Alicia Schott



Meeting Book - VMRC Board of Directors Meeting

December 11, 2024

A. Call to Order, Roll Call, Reading of the Mission Statement

Alicia Schott

- *The mission of Valley Mountain Regional Center (VMRC) is to support people with developmental disabilities as they enrich their lives through choices and inclusion. VMRC is committed to securing quality, individualized services in collaboration with families and the community.*

B. Review of the Meeting Agenda

Alicia Schott

C. Review and Approval of the Board of Directors Meeting Minutes of 10/23/24

Alicia Schott

Action

D. Public Comment

Alicia Schott

- *Each member of the public may have 3 minutes for comment. If an interpreter is needed, 6 minutes will be given. Public comment can address items on the agenda that have been properly noticed for action and/or items that are not on the agenda, however, items not on the agenda cannot be responded to or discussed in the public board meeting because they are not properly noticed items (7 days advance notice).*

E. Consent Calendar Items

Alicia Schott

Action

1. Finance Committee Minutes of November 13, 2024.
2. Executive Committee Minutes of November 13, 2024.
3. Consumer Services Minutes of November 27, 2024.

F. Presentation – National Core Indicators (NCI) Data Presentation

George Lewis and Christine Couch

Public Comment on National Core Indicators

Alicia Schott

Each member of the public may have 2 minutes for public comment only on the National Core Indicators (NCI) presentation.

G. Committee Reports

1. VMRC Professional Advisory Committee, Coalition of Local Agency Service Providers (C.L.A.S.P.) – Liz Herrera Knapp
2. Self-Determination Advisory Committee - Vivian Nicolas
3. Consumer Advisory Council, SAC6 – Crystal Enyeart
4. Finance Committee – Dr. Steven Russell
 - A. Review of VMRC Financial Report – Brenda Crisler
 - B. Approval of Contract Status Report – Brenda Crisler
 - C. Approval of contracts over \$250,000 for December 2024 and January 2025 – Corina Ramirez
5. Consumer Services Committee – Gabriela Castillo and Jose Lara
6. Legislative Committee – Jeff Turner
7. Bylaws Committee – Jody Burriss
8. Nominating Committee – Erria Kaalund
9. Popplewell Review Team – Erria Kaalund

H. Executive Director’s Report - Leinani Walter

1. Presentation – VMRC Performance Contract End of the Year Report 2023-2024

Public Comment - VMRC Performance Contract End of the Year Report 2023-2024

Alicia Schott

Each member of the public may have 2 minutes for comment only on the Performance Contract Presentation.

I. President’s Report – Alicia Schott

J. Next Meeting – Wednesday, February 26, 2025, at 6:00 p.m. Hybrid (In-Person and Zoom)

K. Adjournment – Alicia Schott



Minutes for VMRC Board of Directors Meeting

10/23/2024 | 06:00 PM - 07:00 PM

Valley Mountain Regional Center, Stockton Office, Cohen Board Room and via Zoom Video Conference

Board Members Present: Alicia Schott, Lisa Utsey, Dr. Steve Russell, Erria Kaalund, Gabriella Castillo, Jeff Turner, Jody Burriss, Kenneth Huntley, Crystal Enyeart, Jessica Quesada, Liz Herrera Knapp,

Board Members Not Present: Jody Burriss (informed absence), Jeff Turner (informed absence), Kyle Cox, Robert Balderama, Marisela Cruz and Jose Lara.

VMRC Staff Present: Leinani Walter, Brenda Crisler, Brian Bennet, Claire Lozaro, Christine Couch, Tara Sisemore-Hester, Gabriela Lopez, Evelyn Ledesma-Solis, Midori Perez, Sean Keyes, Nathan Sioson, Athena Jurado, Cindy Jimenez, Danielle Wells, Gina Ramsey, Jason Toepel, Josie Craig, Julie De Diego, Erin Martin, Lena Dobson, Mari Bel Trujillo, Michele Poaster, Neidra Clayton, Olivia Held, and Taylor Fehn, Mary Duncan, Shelby Baker, Valeria Perez, Anna Florez Nunez, Denisse Gutierrez, Jennifer Copeland, Estrelita Galiza, Valbina Capurro, Lilliana Diaz, Monica Gomez, Reyna Lopez, Nancy Marquez, Mariana Roest, Imelda Flores Sanchez, Morgan Patton, Ben Gonzalez, Christina Yanez, Ann Bogenrief, Destiny Cuevas, Chris Mariscal, Lisa Rosas, Cee Vang, Pa Yang, Balbina Arroya, Marua Melgarejo, Cecilia Gutierrez, Melissa Arizola, Christina Junquero, Gladis Cano, Timothy Lao, Lorraine Rodriguez, Courtney Alvarado, Heather Clinkenbeard, Teresa Santoyo, Shana Molotch, Timothy Bulger, Casey Robertshaw, Christina McGaughy, Jenessa Shaw, Margaret Romo, Megan Gascon, Ana Mendoza, Adriana Lopez, Alicia Loza, Veronica Waldo, Nayelle Diaz, Chelsea Fields, Megan Wilson, Monica Barragan, Ja'Ree Clayton, Wanda Johnson, Rukaiyah Jones, Kioti Fleming, Jose Aguilar, Adrian Gonzalez, Gregoria Gonzalez, Mireya Gonzalez, Courtney Wilson, Annabel Oshana, Brenda Bardo, Jacqueline Alvarez, Monica Gonzalez, Maria Pedraza, Rafael Arroyo, Chanthou Min, and Whitney Costley.

Public Present: Rachelle Munoz (Facilitator), Irene Hernandez (interpreter-Zoom), Isela Bingham (interpreter-Zoom), Dena Hernandez-SCDD, Dora Contreras-ICC, ASL Heather, Blanca Avalos, FUFU, James Ford (DDS), Integrated Community Collaborative, Douglas Bonnet (CVTC), Meena Tadimeti (Special Needs In My City), ASL Michelle, Vivian Nicolas, Taffie Walter, Sonya, Quality Assured Training and Advocacy Hill, Nereida Briseno, Kaylen Wyatt, Brian Nakia Keeler.

A. Call to Order, Roll Call, Reading of the Mission Statement

The meeting was called to order at 6:10pm by Alicia Schott. Gaby Castillo completed roll call. A quorum was established. The board read the Mission Statement.

B. Review of the Meeting Agenda

The agenda was reviewed, changes were made to the agenda. Anna Sims – Community Services will provide update on HCBS.

C. Review and Approval of the Board of Directors Meeting minutes of 08/28/24

Alicia asked for a motion to approve the Board of Directors Meeting minutes of 8/28/24. Erria Kaalund motioned to approve the minutes. Crystal Enyeart seconded. The motion was approved unanimously. The board of directors meeting minutes of 08/28/2024 were approved.

D. Public Comment

1. Mary Duncan-VMRC Staff and SEIU 1021 President and SEIU local secretary. Shared concerns about the VMRC and SEIU contract expiring and not receiving additional budget information requested in August. Economic proposals were submitted to management and in doing research, VMRC starting SC is earning less than \$4-5 hourly. Shared that at the September committee budget meeting \$4 million was unspent in FY 22-23. For this budget cycle we were told that 1% COLA costs VMRC \$240,000. She reported to have heard a rumor that there is a hiring freeze and noted VMRC does not currently have a CFO or HR Director. We have budgeted positions, managers that have been hired for expansion teams with no staff. The priority does not seem to be for the people, actions speak louder than words.
2. Dena Hernandez – SCDD North Valley Hills Office
Shared about upcoming events. Discussion to eliminate subminimum wage, a law passed in California is working so individuals with disabilities can discuss subminimum wage. ARC of Amador and Calaveras are having a fundraiser at Harrah's, brought flyers. The Self-Determination Advisory Committee will be giving a report but brought flyers for the resource fair that will be held on April 28, 2025. On Saturday, 10/26/24 we will be having a brain health to beat stroke at the University of the Pacific.
3. Akbar Bibb– Vice President SEIU 1021
Is asking for a fair contract, reported why do we even have to ask for a fair contract. Let's listen to them at the table, fair contract for the labor we're doing.
4. Dora Contreras (ICC)
Shared frustration getting access to participate in board meeting. Went on the website and had to click on several links. Worried about other parents who are do not have technological skills or English reading ability. Working with several parents reported not being able to use recreational services. The reason is because they do not have the money upfront, sad part is their loved ones need services. Asked the Board to get an FMS for our regional centers as others have, parents do not have to be reimbursed or pay up front.
5. Vivian David-Nicolas
Reported that she is a family member of a self-advocate and is an independent facilitator for self-determination and chair of the local advisory committee. Reported experience barriers in families interested going in self-determination and families transitioning to their renewal year. She shared we had a client who submitted a spending plan change movement of funds, adding a vendor FMS requested it, it took over a month. A parent had to pay out of pocket and that could've been avoided if they had a timely response. Similarly, another client in year two that has gone 3 weeks without services. Theres a lot of delays, no feedback, hoping for positive change.

E. Calendar Consent Items

1. Finance Committee Meeting Minutes of September 11, 2024
2. Executive Committee Meeting Minutes of September 11, 2024
3. Consumer Services Committee Meeting Minutes of September 25, 2024

Kenneth motioned to approve minutes; Dr. Steve seconded the motion. The consent calendar items were approved unanimously.

F. Presentation – Families United for Equity

Dominique Mellion, Executive Director, shared a brief presentation on what services they provide and their partnership with VMRC. Reported to provide services to African American and Latino populations. Shared about a 12-week program that trained family members, school district staff and some regional center case managers on becoming culturally competent in the IDD services system. There are huge gaps for services for African American and Latinos, the hope is to bridge the gap in marginalized communities. FUE started in 2023 and has serviced over 150 families, their program has helped increase screening rates, and advocacy in education. They are grassroots, staff go into neighborhoods in unsafe areas, a lot of targeted outreach in school districts and schools themselves. We offer developmental screenings, referrals for behavioral services. We are doing outreach every weekend.

Leinani reported that with this new partnership, it is an opportunity to share this resource with our service coordinators. Some families are new and need support along the way. Leinani also shared FUE is on the African American focus group statewide.

G. Presentation – Designated conservatorship policy

Jason is presenting a draft for BOD approval of VMRC's policy to mitigate conflicts of interest related to designated conservatorship. This policy was developed due to recent DDS directive that required all regional centers to develop a policy. It must be submitted to DDS that has been approved by the board. Jason explained the policy to the board. This is when DDS is the conservator to an individual and DDS then delegate duties to the regional center that is serving. Some duties are quarterly in-person, reports are submitted to DDS and making sure the clients right and preferences are represented in planning process. Duties cannot be completed by consumer's service coordinator, SC program manager or another SC on their team. VMRC will add a senior community services liaison, it is an existing position and class to the compliance office. This position will be under the compliance office and perform duties of the delegated conservatorship, as well as provide support to compliance officer and office. The policy draft presented is similar from other regional centers. Jason asked if there were any questions, none were asked.

Alicia asked for a motion to approve, Erria made a motion to approve, Kenneth seconded the motion. The draft passed unanimously.

H. Committee Reports

1. VMRC Professional Advisory Committee, Coalition of Local Agency Service

Provider (C.L.A.S.P.) – Liz Herrera Knapp

- Last meeting was held on September 23rd, 2024
- Presentation from DDS DSP Internship Program by Jessica Kyle
- \$23,333.70
- Currently have 69 paid members
- Heard reports from VMRC Staff: Leinani, Ana, Brian, EJ, Robert, Katina, Christine, and Erin Martin
- CHOICES Conference is currently working on themes and have 4 different themes they are going to be voting on
- There will be no Provider Conference for 2024, but CLASP Leadership is working on CEU events for our membership
- Residential Home Workgroup met. Next meeting will be TBD.
- Day Program Workgroup held a meeting on September 25th, 2024.
- Thank you to Erin Martin for coordinating with providers to develop a SLS Workgroup. They are currently working to identify a provider to lead this workgroup.
- Next Meeting: October 28th 10am via zoom

2. Self-Determination Advisory Committee – Vivian Nicolas

September Summary

- 199 participants: 43 female, 73 male
- Ethnicity: 22 Other, 6 Multicultural, 35 White, 45 Spanish Latino, 10 African American
- Serving San Joaquin, Stanislaus, Three Mountain, Sacramento and San Bernardino counties (transitioning out)
- Of total numbers to date:
 - Those who started but did not see it through - 72
 - still in process, pending transition - 11
 - went back to traditional - 34
 - 2 - transfers out of VMRC sharing case management until fiscal year ends
- Fiscal Summary from September
 - We still have allocation from **FY 2021-2022**
 - Total expenditure: \$57, 553.36
 - Balance: \$24,046.64 must be spent by March 2024
 - Original budget \$81,600
 - **FY 2022-2023**, Budget of \$89,734.77
 - \$9,051.91 was expensed, balance left of \$80,682.86
 - **FY 2023-2024**=\$90,983 remaining balance and budget
- Reported updates on projects will offer independent facilitator training, not certification, more on knowledge and information needed for independent facilitator and will be open to self-advocates and their families for one day training. VRMC will be meeting next week on RFP guidance. Hope to have it done in early 2025
- 1st Self-Determination resource fair on April 28, 2025, will be held at San Joaquin County Office of Ed. Details to be presented next week at work group meeting and committee meeting next month
- Also attending Statewide meetings and Statewide work groups
- 2 new self-advocates part of the committee

3. Consumer Advisory Council (SAC6) – Crysall Enyeart

- September 14th Sac6 had their quarterly Business meeting. We had this meeting in Manteca
- September 16th Sac6 members attended the two in person CMP ceremonies, one was in Stockton and the other in Manteca. This was the 22nd annual California Memorial Project. This ceremony honors those who passed away while living in state Hospitals without the proper services.
- September 27th Lisa U attended the ARCA CAC meeting on zoom.
- October 2nd Sac6 had their practice zoom chat to prepare for the Friday Zoom Chat.
- October 4th Sac6 had their Friday Zoom chat from 12:30 pm to 1:30 pm where we introduced Nicole Patterson from DDS as she shared information about The Master Plan to advocates. She will also be our presenter at the November Area Meeting to get individuals feedback who receive services from VMRC. We also shared the CHOICES Planning Team request for feedback and input on this year's conference Theme.
- On October 12th several Sac6 members had an information table at the VMRC Cultural fair and some advocates registered for the Micro business fair and sold their handmade items.
- October 23rd, Sac6 Consultant Lisa attended the VMRC Popplewell Committee meeting. Also, Sac6 members attended the VMRC Board Training and Board meeting in person at the Stockton VMRC office.
- November 2, Sac had their quarterly area meeting the guest speaker was Nicole Paterson from DDS and the topic was The master Plan and its 5 areas. There were over 150 advocates in person that were able to give feedback. We also shared the CHOICES Planning Team request for feedback and input on this year's conference Theme.

Upcoming events

- November 23rd sac6 will have an informational table at the Autism Resource fair & Festival on November 23rd 10 am to 3 pm Location is Northgate Complex in Manteca.

Report submitted by Crystal Enyeart, SAC6 representative to the VMRC Board and Consumer Services.

4. Community Services – Anna Sims

Reported onsite compliance that HCBS has recently completed doing onsite assessments for all their residential day program and employment day programs. Process includes doing interviews with providers and individuals, reviewing policy and procedures and physical site where services are provided.

Onsite Assessment:

- 321 Providers were assessed
- 263 Residential providers from level 2
- 55 Day Programs
- 3 Supported employment providers

Remediation Needed:

- Physical Site modifications (lock on their doors, can have a day over roommates if they share a room, privacy to bathrooms, change hospital style curtains)

- Work on policies and procedures (house rules, visitor policies, grievance policies)

5. Finance Committee – Brenda Crisler, Interim CFO

a. Review of Financial Report – Brenda Crisler

Reported Pete Teidemann, VMRC fiscal consultant, provided our report. The first column is what's been spent the current month for purchase of service and in bottom of report is operations. Year to date includes 3 months on second page. She shared the report covers the first three months of the 24-25 fiscal year:

- 25% of the year has elapsed.
- 21.9% purchase of service budget has been expended
- 31.5% of the operations budget has been expended

We are expected to spend all the allocated amounts from DDS by end of fiscal year. This is the most current information to provide, it is different than the one presented at the Finance meeting in September as there was a state claim where a month shuts down. This is all updated to date.

Dr. Steve thanked Brenda as this may be her last board meeting and thanked her for service to VMRC. Brenda shared she will still be supporting in transition.

b. Approval of Contracts over \$250,000 for October and November 2024 brought forth as Motion from the Finance Committee – Corina Ramirez

-Dr. Steve makes a motion to approve contracts. Erria seconded the motion. The motion carries unanimously.

6. Consumer Services Committee

Gabriela reported that they had their first meeting on September 25, 2024. She does not have a report, she is still training and needs more information to share with everyone.

7. Legislative Committee

No report

8. Bylaws Committee

No report

9. Nominating Committee

No report.

10. Popplewell Review Team

Erria Kaalund shared there have been recent requests. In September there was a request for a water bill to be paid, an electric heater was purchased, car registration was paid for a family, and PG&E bill was paid. We are coming into Thanksgiving and Christmas, there is a proposal to provide 45 meals: 15 Stanislaus, 15, San Joaquin, 15 mountain counties. We will be meeting soon to coordinate and would love to have assistance with delivery of meals. Hoping to meet Wednesday before Thanksgiving between 10-1.

For Christmas we will be giving gift certificates for \$100, we are unsure how much we can do, we would like to do 35. Priority of clients in need.

Erria asked for approval. Alicia asked for a motion to approve 45 meals not to exceed \$4,100 and gift cards to not exceed \$3,500. Kenneth motioned to approve, Crystal seconded the motion. The motion passed unanimously.

Popplewell currently has \$10,798.78 in budget. We expect to have donations come in.

H. Executive Director's Report

- Leinani shared that on October 8 and 9, 2024, Division Managers, Cultural Specialists, Deaf Specialist attended the 3rd Annual Native American Individuals with Disabilities Symposium at Pala Reservation in San Diego.
- October 12th – VMRC Cultural and Resource Fair was held at the Stockton office. Thanked Christine Couch for leadership, we had over 1,000 people attend, we had over 80 vendors, service providers, community-based organizations, and many artists participated. Thanked staff who were in attendance as it was on a Saturday, and it takes time away from their families to join VMRC family.
- October 17-18 was the ARCA Board of Directors Meeting and thanked Alicia for participating in the meeting in San Diego. A few big takeaways: new DDS leadership, new January rate reform to come, quality incentives payments-presentation from tribal liaison in San Diego. It's helpful to hear what's working to support over 21 regional centers.
- Shared appreciation for SEIU and wanted staff to know we are thoughtful in our approach, working in good faith, and thanked all of those SEIU members who participated in the meeting tonight.
- Shared Special Needs In My City event on November 2, 2024. We will post on the front page of our website and share with the board.

I. President's Report

- Alicia thanked Leinani and all the staff; the cultural and resource fair was an amazing event. Erria, Kenneth, and Lisa attended and met with staff and talked to community members. Also, she appreciated the considerable number of VMRC staff present.
- Congratulated Leinani and community service staff for meeting compliance milestones and requirements on new HCBS rule.
- ARCA meetings – shared concerns about individuals and families' fear of losing social security benefits. There is a big group working on how we can fix this.
- VMRC Tracy open house will be on Tuesday, October 29, 2024, from 11am-1pm. There will be light refreshments and a tour of part of the office, not where case management will be.

J. Next Meeting – Wednesday, December 11, 2024, at 6:00pm Hybrid (In-Person and Zoom)

K. Adjournment at 7:35pm – Alicia Schott



Minutes for VMRC Finance Committee Meeting

11/13/2024 | 5:30 PM – 6:30 PM

Valley Mountain Regional Center, Stockton Office, Cohen Board Room and via Zoom Video Conference

Committee Members Present: Dr. Steve Russell, Erria Kaalund, Lisa Utsey, Jeff Turner, Jose Lara, Jody Buriss, Connie Uychutin

Committee Members Not Present: N/A

VMRC Staff Present: Leinani Walter, Christine Couch, Gabriela Lopez, Aaron McDonald, Brenda Crisler, Sean Keyes, Athena Jurado, Lizzie Valerio, Corina Ramirez

Public Present: Rachelle Munoz, Irene Hernandez (Interpreter), Isela Bingham (Interpreter)

A. Call to Order, Roll Call, Review of Meeting Agenda

Dr. Steve called the meeting to order at 5:31pm. A quorum was established. The agenda was reviewed with no changes.

B. Review and Approval of the Finance Committee Meeting Minutes of September 11, 2024

Dr. Steve asked the motion to approve the Finance Committee Meeting of 9/11/24. Lisa made a motion, Erria seconded the motion. The Finance Committee minutes were approved unanimously.

C. Public Comment N/A

D. Approval of Contracts over \$250,000

Corina reviewed the Contracts over \$250,000 that will expire in December 2024 and January 2025. Dr. Steve made a motion for approval, Lisa Utsey approved, Erria Kaalund seconded the motion. Connie Uychutin abstained. The motion carries unanimously.

E. Fiscal Department Update:

Brenda reviewed the Fiscal Status Report as of September 30, 2024. Since VMRC has not closed October, updated numbers are not available to report. Referenced report 2024/25 and reported on current fiscal year:

Contract Allocations: \$517,369,141.

Expenditures Year-to-Date: \$119,500,350.

Contract Balance: \$397,868,791.

Brenda reported on Prior FY23/24 and Second Prior FY22/23.

Current year POS:

Percent of Year Elapsed: 25.0%

Percent of POS Expended:21.9%

Percent of OPS Expended: 31.5%

Contract Status Report for the month of September:

- POS spent is \$34,379,511 and our year to date total is \$99,294,707.
- Operations current month spent is \$3,355,134 and year to date is \$20,054,156.

Connie Uychutin asked if projected October-June is second half of the year, and then actual year to date is July – June. Brenda confirmed that the information is correct.

Dr. Steve Russell asked for a motion, Erria made a motion, Connie seconded the motion, motion carries unanimously.

G. Next Meeting - Wednesday, January 8, 2025. There was a discussion to move the committee meeting time earlier from 5:30 p.m. to 4:30 p.m. Finance committee members agreed to change the start time to 4:30 p.m. but will discuss this change in the Executive Committee as well.

H. Adjournment at 5:49 p.m.



Minutes for VMRC Executive Committee Meeting

11/13/2024 | 6:30 PM – 7:30 PM

Valley Mountain Regional Center, Stockton Office, Cohen Board Room and via Zoom Video Conference

Committee Members Present: Alicia Schott, Erria Kaalund, Dr. Steve Russell, Lisa Utsey, Jeff Turner, Jose Lara, Jody Buriss

Committee Members Not Present: Gabriela Castillo

VMRC Staff Present: Leinani Walter, Christine Couch, Gabriela Lopez, Aaron McDonald, Sean Keyes, Athena Jurado, Lizzie Valerio, Evelyn Solis

Public Present: Rachelle Munoz, Irene Hernandez (Interpreter), Isela Bingham (Interpreter), Lorraine Rodriguez (Dunkin)

A. Call to Order, Roll Call, Review of Meeting Agenda

Alicia Schott called the meeting to order at 6:27pm. A quorum was established. The agenda was reviewed with no changes.

B. Review and Approval of the Executive Committee Meeting Minutes of 9/11/24

Alicia Schott asked for a motion to approve the Executive Committee Meeting of 9/11/24. Alicia asked for a motion to approve the minutes. Lisa made a motion, Erria seconded the motion. The Executive Committee Meeting minutes were approved unanimously.

C. Public Comment N/A

D. Items for Discussion Menu

1. Executive Director's Report

- Leinani reported VMRC staff attended 3rd Annual American Indian Intellectual and Developmental Disability Symposium hosted by Acorns to Oak Trees, San Diego Regional Center, and Pala Band of Mission Indians at Pala Reservation. There were tribal leaders, government officials and regional center leaders from throughout the state. Leinani participated in a Cultural Leader Panel. It was an amazing conversation with attendees and discussed ways to connect in the future. Met California State Superintendent of Public

Instruction Tony Thurmond who provided important keynote that linked both his regional center roots as former SC at GGRC (Bay Area) and focused efforts on tribal leaders making sure tribal communities are part of all conversation in education and regional center services. There was a tribal listening session led by Victor Duran, Chief Deputy Director of California Dept of Rehabilitation for the Master Plan. He received meaningful input. VMRC was awarded 2024 Village award for supporting Native American people.

- October 16-17 - attended ARCA Board Meeting in San Diego, with Alicia VMRC Board President who participated in conversation on transitional housing, special incident reporting and presentation by SDRC tribal liaison about implementing tribal engagement strategies in the community.
- October 29 - thanked all board members who attended Tracy Open House, it was an amazing event with 175-200 in attendance. We had a ribbon cutting with Tracy service providers, self-advocates from all counties and staff were able to meet community members. We also welcomed Carla Castaneda, Chief Deputy at DDS and Mayor Nancy Young of Tracy. Lizzie will be posting photos in the VMRC Newsletter of photo collages of various outreach events in the coming days.
- November 18th - DDS bi-annual audit will begin. Brenda, thankfully, with the Leadership team are helping in HR, fiscal, case management to ensure VMRC is in compliance with the contract. DDS will be here virtually 4-6 weeks.
- December 11th – Multiple public comment opportunities. The first presentation will be on NCI National Core Indicators (Christine and George Lewis will lead the conversation), and VMRC End of Year Performance Contract Report. Jason Toepel, VMRC Compliance Officer, will provide board training regarding appeals, complaints, compliance and whistleblower policy.

2. **Consumer Updates:**

Tara reported a parent in Stanislaus County was diagnosed with a brain tumor, due to confidentiality reasons she is not sharing the name. Staff at VMRC are going to great lengths to support her. Tara shared sad news of a service coordinator who lost her husband. VMRC staff are trying to support her.

Christine reported Sac6 meeting held on November 1 at VMRC Modesto office. Victor Duran, Chief Deputy of Department of Rehabilitation and Nicole Patterson, Department of Developmental Services spoke with 140 self-advocates about the Master Plan, committees and priorities. It was nice to see Victor and Nicole go over each priority, get feedback and answer questions, and listen to concerns of self-advocates. An amazing event and very humbling to support Sac6.

3. **Consumer Services:** No report to share.
4. **Personnel and union Update:**

Leinani reported that the contract is in the ratification stage, union has 7 days to vote. Once ratified, more details will be shared. Voting begins November 19-22. She thanked Bruce and Tara, and union leaders for their support and help to come to an agreement. This is very positive news and it was a heavy lift in the last couple of weeks.

Tara thanked Lizzie for supporting last day of negotiations and Leinani who while presenting at an event, was getting information from across the state to make informed decisions.

Alicia gave condolences to the service coordinator on behalf of the board. She thanked Christine for the information from the master plan meeting as it is confusing. She was happy that the self-advocates who are affected were given feedback as it's important to the process. She also expressed that she is happy that they are at the end of union negotiation and moving in a positive direction.

F. President's Report Alicia Schott

Alicia shared that she attended the Tracy Open house, the building is amazing, staff were very friendly, and she heard lot of good feedback from families. She shared that the open house for Families United for Equity is next week. Dominique Mellion, Executive Director, presented at our last board meeting. Alicia and Erria will be attending next week and encouraged other board members to attend. Thanksgiving dinner giveaway will have help to deliver the meals and is looking forward to hearing how it goes in the next board meeting. Please make sure Erria has contact information for drop-offs.

Leinani shared Dr. Steve has mentioned in our Finance meeting that there was interest of meeting earlier to make sure there is some alignment between meetings. Alicia shared that she can meet if everyone else can meet. Alicia reported Finance Committee will be at 4:30pm and Executive Committee can meet at 5:30pm. Erria asked if the board can be flexible as the Finance Committee Meeting didn't take the full hour. Alicia thinks it would be best to test out the meetings at the one-hour mark to ensure they will only take 30 minutes as the public needs to be notified.

G. Next Meeting - Wednesday, January 8, 2025, at 5:30 p.m. (In Person and Zoom)
Alicia Schott

H. Adjournment at 6:50pm



Minutes for VMRC Consumer Services Committee Meeting

11/20/2024 | 05:00 PM - 06:00 PM

Valley Mountain Regional Center, Stockton Office
Cohen Board Room and via Zoom Video Conference

Committee Members Present: Gabriella Castillo, Crystal Enyeart, Lisa Utsey, Kenneth Huntley, Daime Hoornaert, Liz Herrera-Knapp, Marisela Cruz,

Committee Members Not Present: Jose Lara

Public Present: Irene Hernandez (interpreter), Isela Bingham (interpreter), Anel Renteria (R&D), Dena Hernandez- State Council on Developmental Disability North Valley office

VMRC Staff Present: Evelyn Solis-Ledesma, Christine Couch, Gabriela Lopez, Midori Perez, Katina Richison, Jason Toepel, Claire Lazaro, Tara Sisemore Hester, Leinani Walter, Lizzie Valerio, Robert Fernandez, Brian Bennett

A. Call to Order, Roll Call, Review of Meeting Agenda

Crystal Enyeart chaired the meeting tonight and called the meeting to order at 4:10pm. Lizzie Valerio took roll call; a quorum was established. Crystal asked for a motion to approve the agenda. Marisela made a motion, Kenneth second the motion, the motion passed unanimously.

B. Review and Approval of the Consumer Services Committee Meeting

Minutes of 09/27/24

Crystal asked for a motion to approve the minutes from 9/27/24. Kenneth made a motion; Lisa seconded the motion. Motion carried, minutes are approved

C. Public Comment

- Dena Hernandez-SCCD North Valley shares that the Choices committee met this morning regarding the Choice Conference will be April 11, 2025, theme will be our voices our choices, the cost will be \$30 dollars to attend and appreciates VMRC continued support. There is an art and video contest, materials are available and are due by January 15, 2025 for the committee to make selections. Dena reported that SCDD are state funded and federally, one of our requirements we have to have a 5 year state plan and we have to get information on what state council should focus on from 2027-2031. They are working on plain language surveys to help direct our state plan.

D. Intake, Early Start, and Case Management Update

Tara reported early start intake has increased in all offices, September to October had approximately a 1/3 increase. Babies and over 3 years of age are growing 5 caseloads a month. In Stockton office we have a resource issue as far as vendors doing assessments. Intake Managers, Cindy Jimenez and IDEA Specialist are working to develop a plan to present to look at resource issue. There was an increase in Lanterman in all offices; 69% - Stockton, 76% - Modesto, 67% - San Andreas, most concerns for babies coming in have Autism, looking for initial assessment. Leinani asked if Tracy will be included, Tara stated we are working on revisions on what we need for data, we are in process in developing South County.

Christine reported on POS Exceptions for August and September, we continue to run high in personal assistance, people are identifying individuals that can take care of them. In September, Patch is increasing with the holidays coming around, vendors are requesting more support. Patch is an extra staff person to support license staff. To stay consistent with numbers, so far 50 more people are moving into the regional center area. Our area is economically feasible to live in and we continue to track these numbers. The SIR report from the middle of September to October, there was an increase in vendor care Hospital internal infection, Katina reports that the trends are UTI and Pneumonia, we reached out to Dr. Claire Clinical Director, shared we have trainings that are on our website to have staff attend those training.

E. Self-Advocacy Council Area 6 (SAC6) Update

Crystal Sac 6 report to VMRC Board, November 2024

- October 2nd Sac6 had their practice zoom chat to prepare for the Friday Zoom Chat.
- October 4th Sac6 had their Friday Zoom chat from 12:30 pm to 1:30 pm where we introduced Nicole Patterson from DDS as she shared information about The Master Plan to advocates.
- October 8th Sac6 consultant Jessica attended the Office of Administrative Hearing Committee meeting via zoom from 9 am to 12pm.
- On October 12th several Sac6 members had an information table at the VMRC Cultural fair, and some advocates registered for the Micro business fair and sold their handmade items.
- October 23rd, Sac6 Consultant Lisa attended the VMRC Popplewell Committee meeting. Also, Sac6 members attended the VMRC Board Training and Board meeting in person at the Stockton VMRC office.
- November 2, Sac had their quarterly area meeting the guest speaker was Nicole Paterson from DDS and the topic was The master Plan and its 5 areas. There were over 150 advocates in person that were able to give feedback. We also shared the CHOICES Planning Team request for feedback and input on this year's conference Theme.

Upcoming events

- November 23rd sac6 will have an informational table at the Autism Resource fair & Festival on November 23rd 10 am to 3 pm Location is Northgate Complex in Manteca.

Crystal Enyeart

SAC6 representative to the VMRC Board and Consumer Services.

F. Resource Development Update

Brian reported on six VMRC 24-25 CPP and CRDP approved projects.

- First is that we've been awarded \$1.6 million for renovation on an existing multi-family housing building that set aside 16 studios for individuals we serve.
- Behavior management programs serving Amador, Western Calaveras, Northeastern San Joaquin, and Tuolumne County.
- Individual and family training related to sexual health and safety.
- Independent living services in Amador, Calaveras, Tuolumne County.

Three requests for the proposal are on the website. Those projects take about 1 ½ years. Independent living services will hopefully be done within 6 months. Brian answered questions from the board.

Robert gave brief updates on previous years CPP and CRDP projects.

- Two enhanced behavioral support homes continue to be developed, one for children in Modesto and one for EBSH all female home in French Camp.
- Two day programs being developed in Stanislaus County, one in Turlock and one in Modesto.
- Specialized residential facility for adults being developed in El Campo.
- Lastly, one adult specialized home for forensically involved individuals in east Stockton.

Robert answered questions from the board and staff. Evelyn asked is individual and family training provided in Spanish and other languages. Brian reported we request Spanish in translation and other languages preferred. Not only to present, if they do not speak it, we will move on with another. Robert also shared staffing updating we are adding Senior Services Liaison Me Lo in December.

G. Quality Assurance Update

Katina Richison shared incoming alerts from 9/16/24-10/15/24. Presented issue breakdowns: delivery of care, environment, food service, other, recordkeeping, staffing qualifications, staffing/supervision, untimely SIR, violations of rights in total of 41 alerts.

H. Transportation Update

Anel Renteria, R&D Transportation shared transportation stats. They continue to focus on individuals not receiving transportation. They are working with a commercial transportation company. Starting a new route in San Joaquin valley and we will accommodate some individuals waiting on transportation.

Stats for October:

- 238 total routes, increased by 1 route compared to the month of September,
- 2,116 Riders with total trips of
- 92,207 trips (one way and round trip to their residence and day programs)

San Joaquin Council of Governments was scheduled to do a presentation but representative was unable to make it.

I. Fair Hearing Update – Jason Toepel

Jason shared he is not able to access information due to network issues. He did report two trends for appeals tend to be eligibility related and we continue to be able to resolve majority of appeals received prior to going all the way to hearing.

J. Coalition of Local Agency Service Providers (CLASP) Update

VMRC Consumer Services Committee Meeting

November 20, 2024

CLASP Report

- 1) CLASP continues to meet on the 4th Monday of the month via zoom.
- 2) CLASP Members are continuing to renew their memberships. In August, there were 35 paid members and in September Membership increased to 69 paid members. CLASP continues to reach out to the vendor community to inform them of the benefits of CLASP.
- 3) CLASP Presentations:
September 23: All's Well presented on DDS DSP Internship program. Vendors are encouraged to reach out to VMRC if interested in hosting DSP interns.
- 4) The Day Program Sharing group met 9/25/24 and discussed more on the DSP Internship program. Programs currently using the program, felt it was a positive step in teaching people about being a Direct Support Professional, which could turn into employment for the intern. Next Meeting is scheduled for November 20 @ 8:15 via zoom.
- 5) The SLS/ILS network will begin starting up again and meeting on a regular basis. Erin Martin has sent out meeting information and she encourages anyone else interested in attending to email her.
- 6) Vendors are anxiously waiting for the Rate implementation to begin January 2025. DDS is expected to release directives in the next couple of months regarding the plan for rate adjustments.
- 7) Brian Bennett Shared the DSP Collaborative will fund vendors interested in having a booth at The DRAIL Disability Awareness Day on October 18, 2024. There are five more spots available.
- 8) Vendors are looking forward to all the upcoming trainings available to them. SIR training is scheduled for November 12, 2024, in person in Stockton and Virtually November 21st.
DSP 1 is starting October 1; DSP 2 is starting in November. Katina is working on LGBT+ training with the Pride Center.
- 9) R&D's Transportation Update: Anel Renteria reported that 2059 individuals received transportation in August. There are 47 active service providers. 236 routes on the road daily. Total number of trips was 85, 869.
- 10) CLASP continues to appreciate VMRC staff reports on:
HCBS News
Resource Development Projects
Quality Assurance Updates
Early Start
Employment
Consumer Services
Clinical
Ex. Director updates

11) CLASP continues to appreciate the State Council on Developmental Disabilities/North Valley Hills Office reports and information on SAC 6, CHOICES, Self Determination, and their Regional Advisory Committee.

12) Please visit CLASP on Facebook (<https://facebook.com/CLASP.VMRC>) & Instagram (@CLASP.VMRC)

Next CLASP meeting will be held via Zoom: October 28th, 2024 @ 10AM.

K. Clinical Update

Claire reported on prior events.

- Family members were able to participate BDS focus group, this is for families who have a lot of medical and behavioral needs not being met by our traditional services.
- We finished our fourth Stepping Stones parenting program in November.
- ARCA physicians group held: following an advocacy for nasal spray for epilepsy non trained healthcare professionals as a rescue medication.
- November 7 - we had the ARCA clinical director group, discussion in early implementation eligibility. There is also a current work group working on the 5th category.
- November 9 - last family wellness brunch, part of DDS family wellness grant. We are hoping to launch, with another grant through DHCS, will be able to expand for individual served 0-21 years of age.
- Joint training was held with Alta and VMRC in collaboration with California North State University. Dental hygienists are able to go to family homes for dental services, cleaning, x-ray fluoride varnish and minor treatment. No need to be sedated.

L. Next Meeting - Wednesday, January 22, 2025, 4:00 PM, Hybrid (In-Person and via Zoom Video Conference)

M. Adjournment at 4:51

National Core Indicators (NCI) In-Person Survey

Public Meeting
December 11,
2024



National Core Indicators

The National Core Indicators (NCI) Survey gives individuals with intellectual/developmental disabilities (I/DD) and their families the opportunity to voluntarily and confidentially participate in surveys to share their experiences on access to and use of regional center and community services.

- Survey responses help to see how California is doing compared to other states.
- Survey responses help the regional centers see what they are doing well and what they can improve.

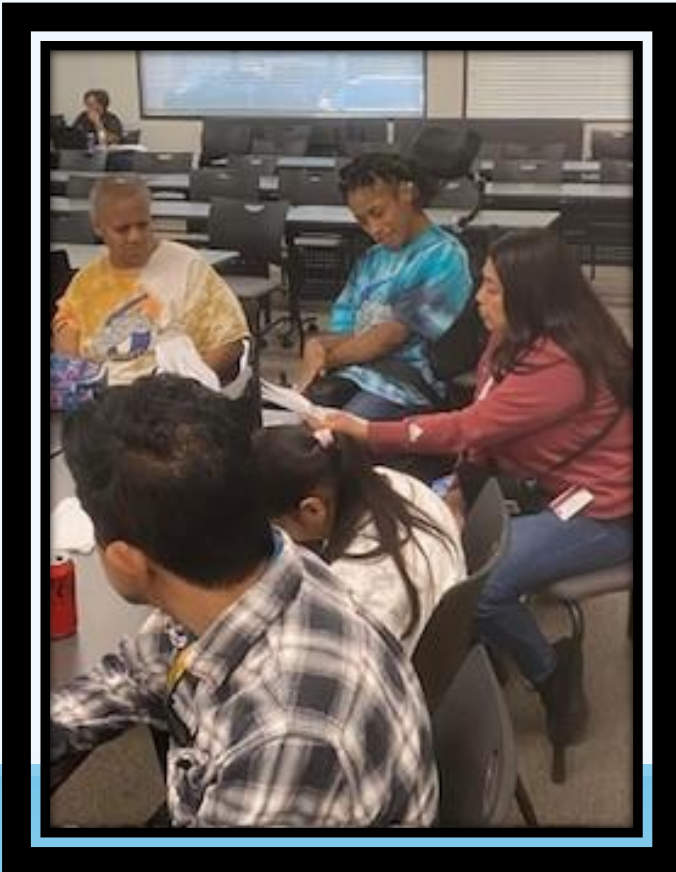
Review of Survey Cycle

Fiscal Year	Adult In-Person Survey	Adult Family Survey	Family Guardian Survey	Child Family Survey
2020/21	X			
2021/22		X	X	X
2022/23	X			
2023/24		X	X	X
2024/25	X			
2025/26		X	X	X

Adult In-Person Survey

In-Person Survey

The Adult In-Person Survey is conducted face-to-face with an individual who is 18 years or older and receives at least one service from the regional center, in addition to case management.



In-Person Survey (IPS)



VMRC Sample Survey Statistics

\bar{x} Age = 41.6

Sex

Male = 64%
Female = 36%

Residence Location

Metro = 94%
Micropolitan = 4%

Preferred Lang.

English = 82%
Spanish = 14%
Tagalog = 1%

Dx with ID

Yes = 84%
No = 16%

Sample Size:
434 Responses

22-23 CA Survey Statistics

\bar{x} Age = 39.5

Sex

Male = 59%
Female = 41%

Residence Location

Metro = 91%
Micropolitan = 7%

Preferred Lang.

English = 78%
Spanish = 19%
Tagalog = 1%

Dx with ID

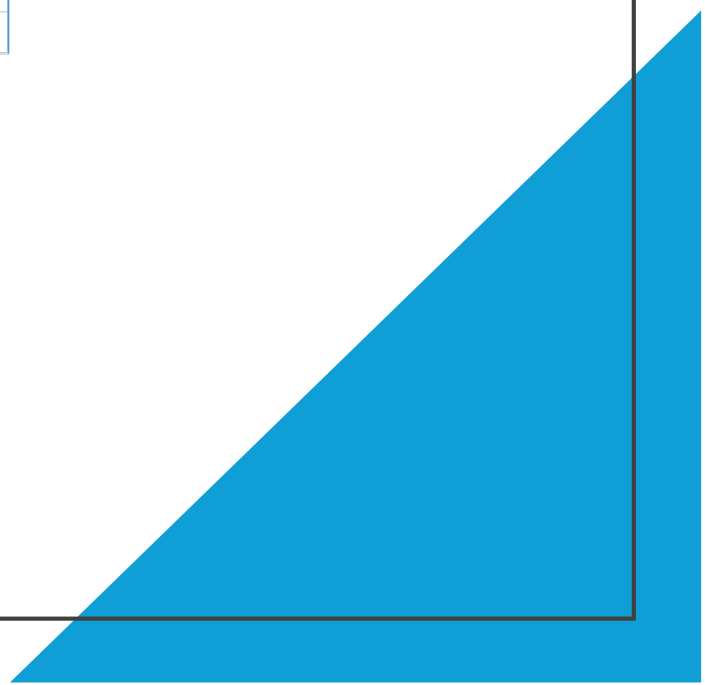
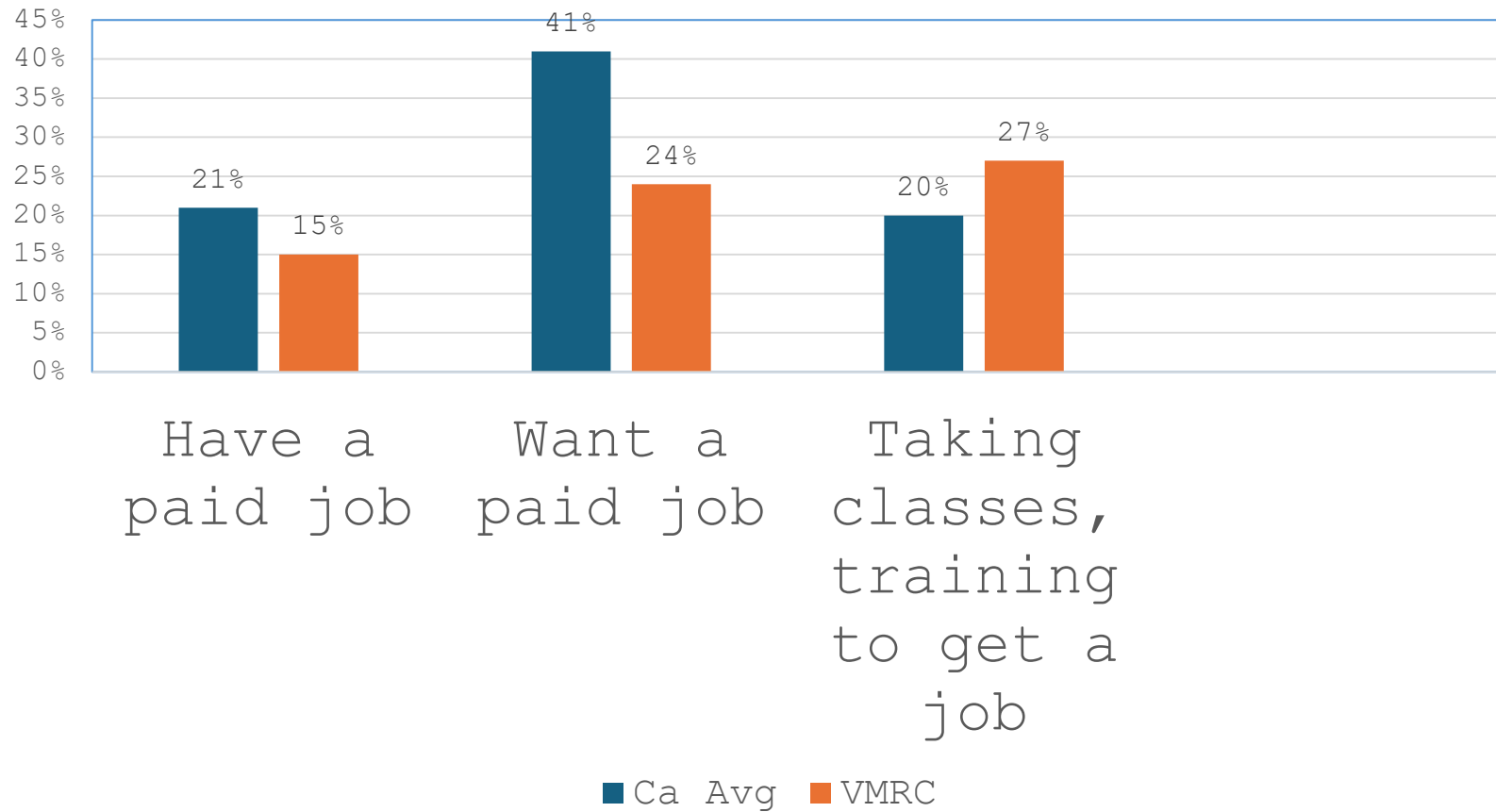
Yes = 74%
No = 26%

Sample Size:
8827 Responses

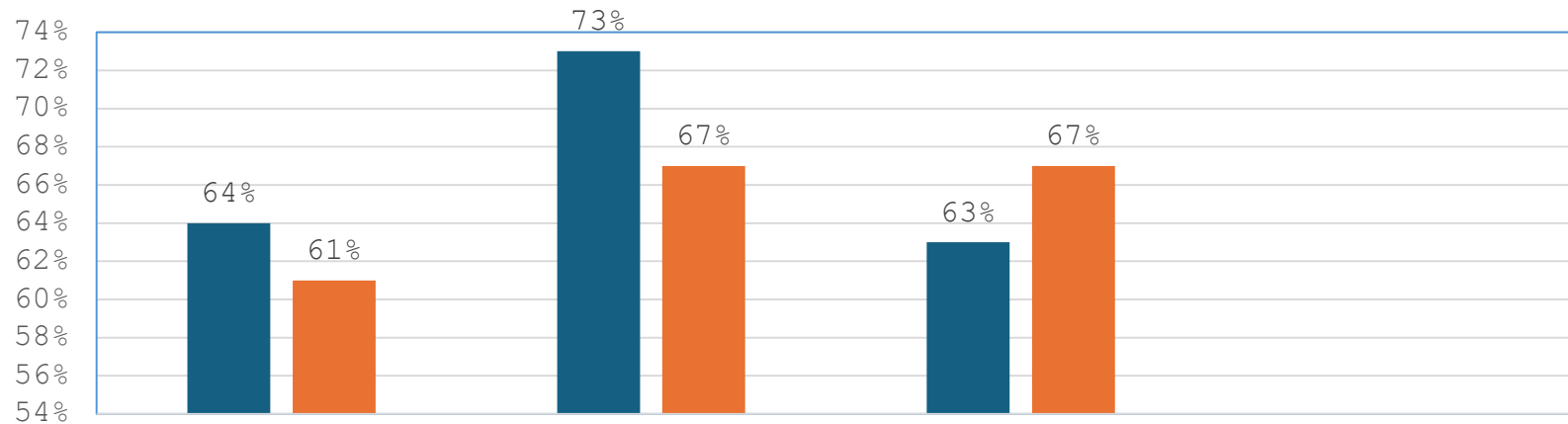
15 Areas of Interest



Employment



Community Inclusion & Belonging

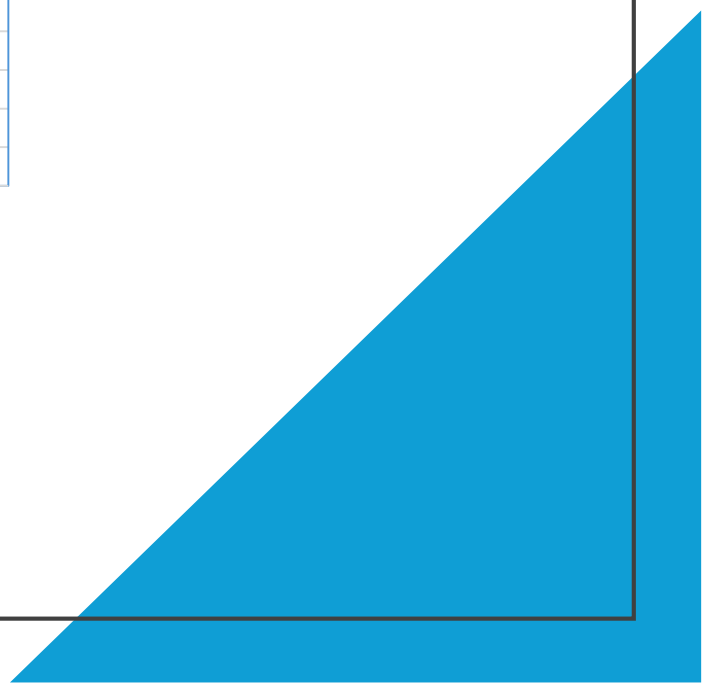


I do things I like to do outside of my home as much as I want to.

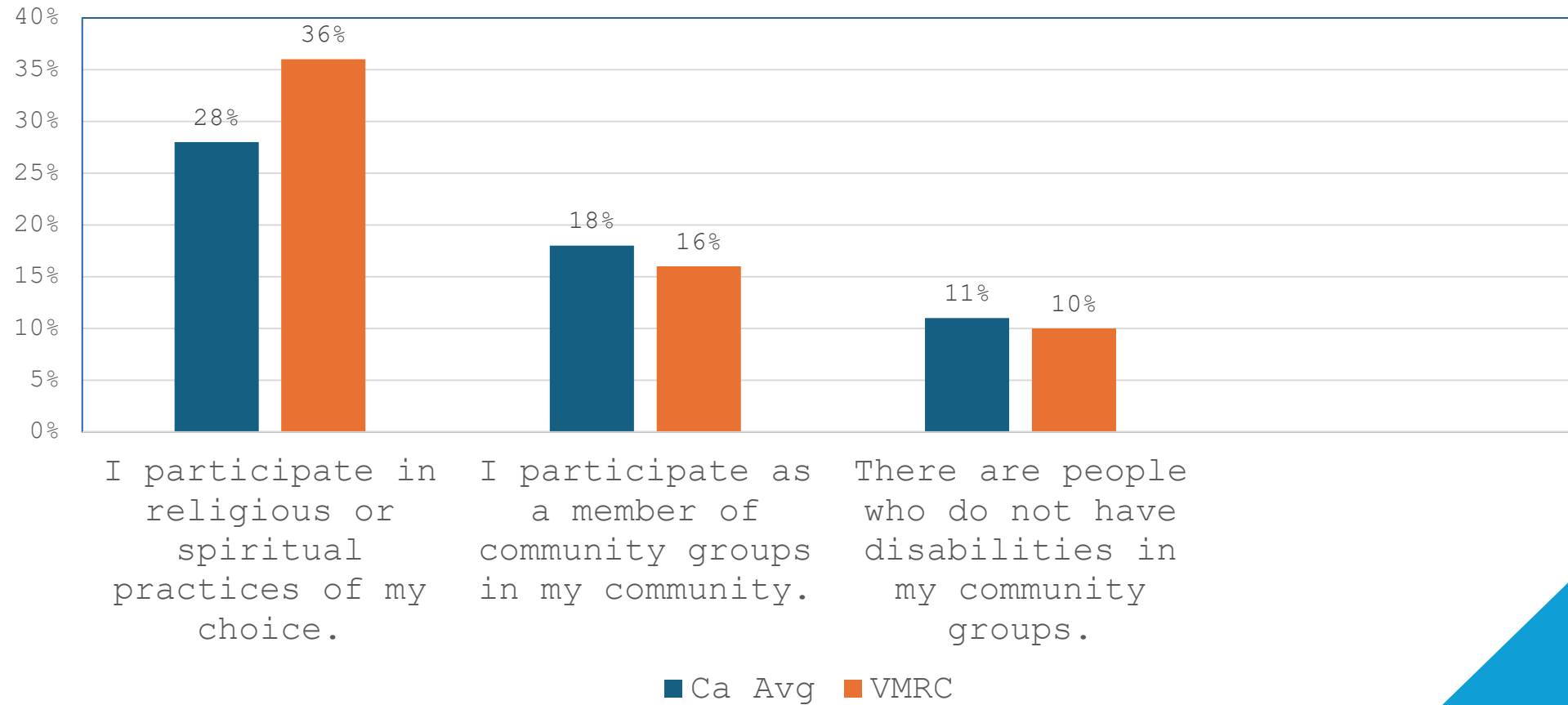
I do things I like with the people I want to.

I get help to learn new things.

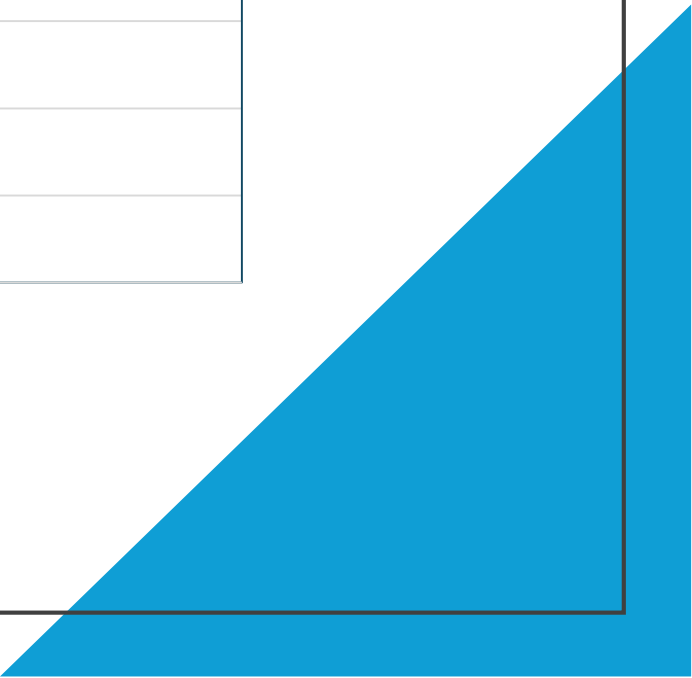
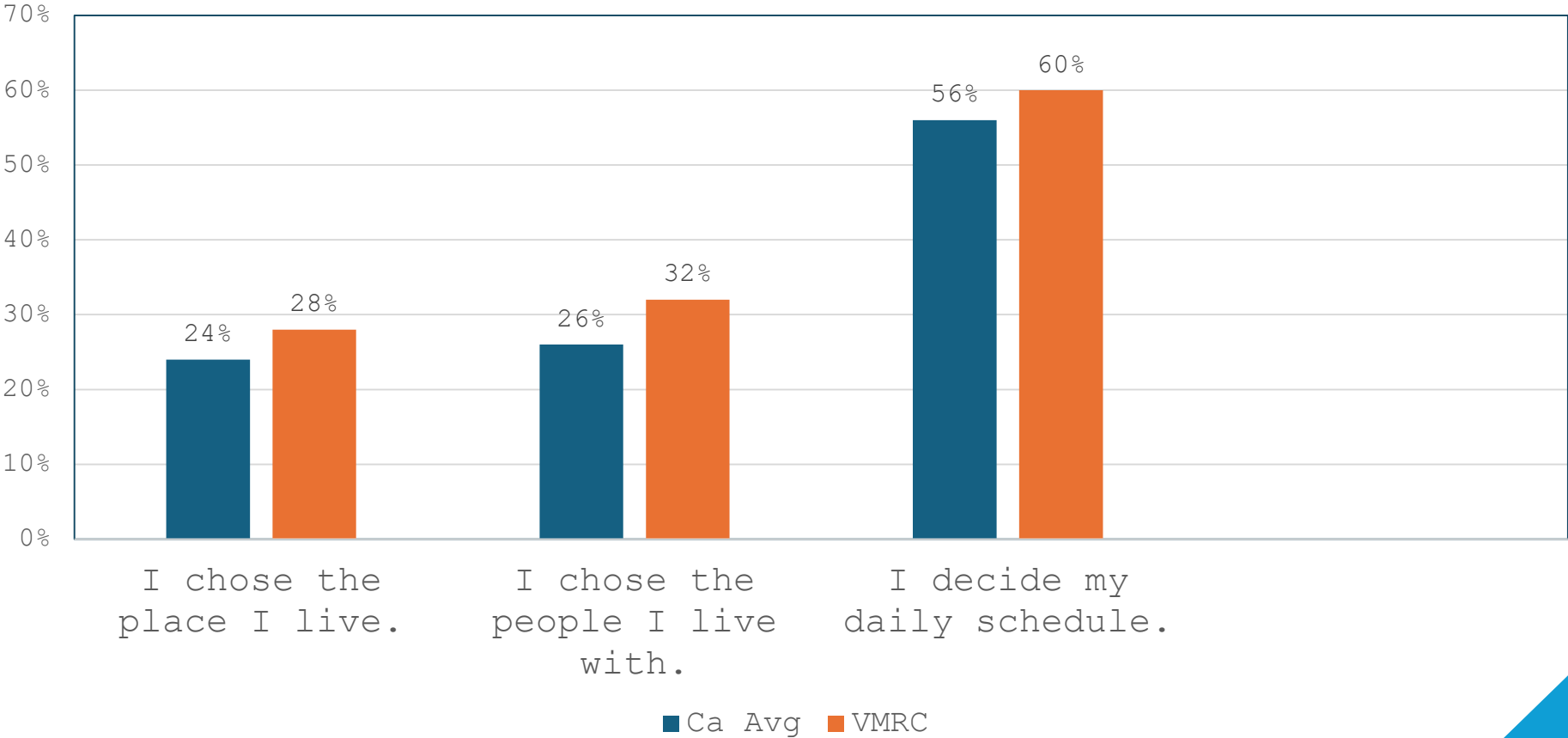
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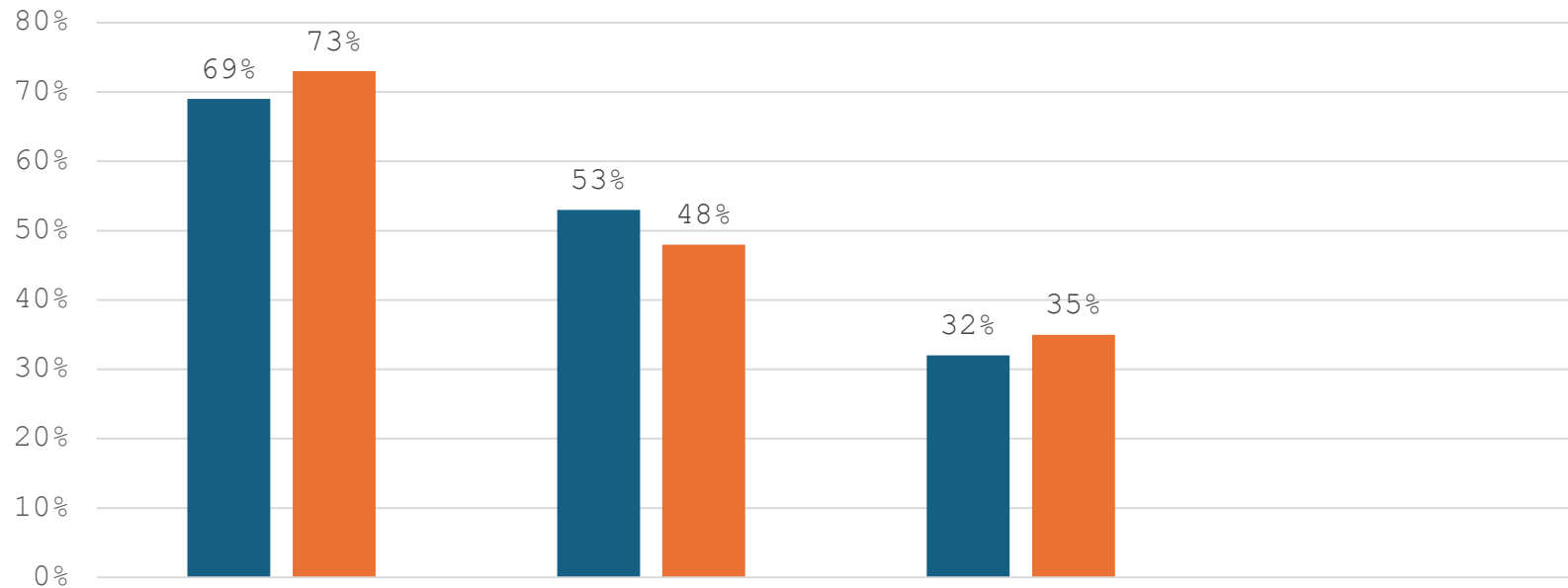
Community Participation



Choice and Decision-Making



Relationships

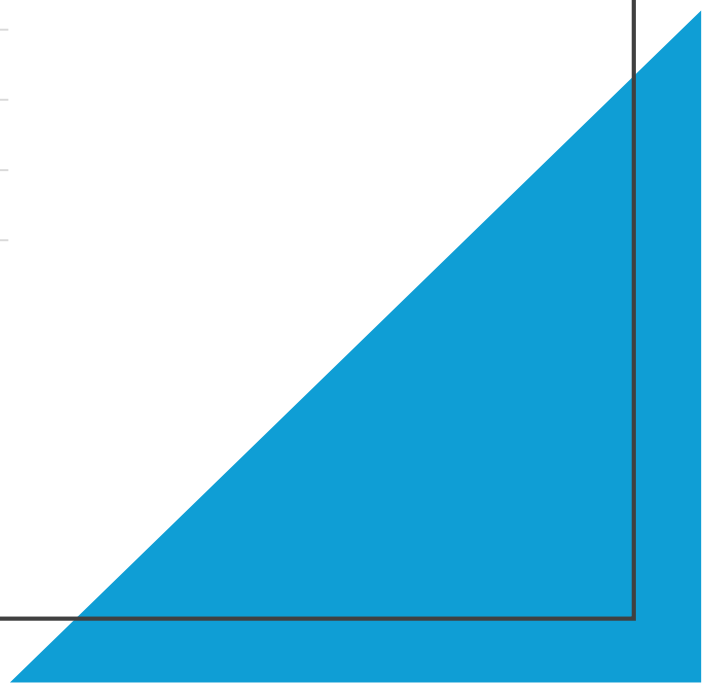


I have friends that I like to talk to and do things with.

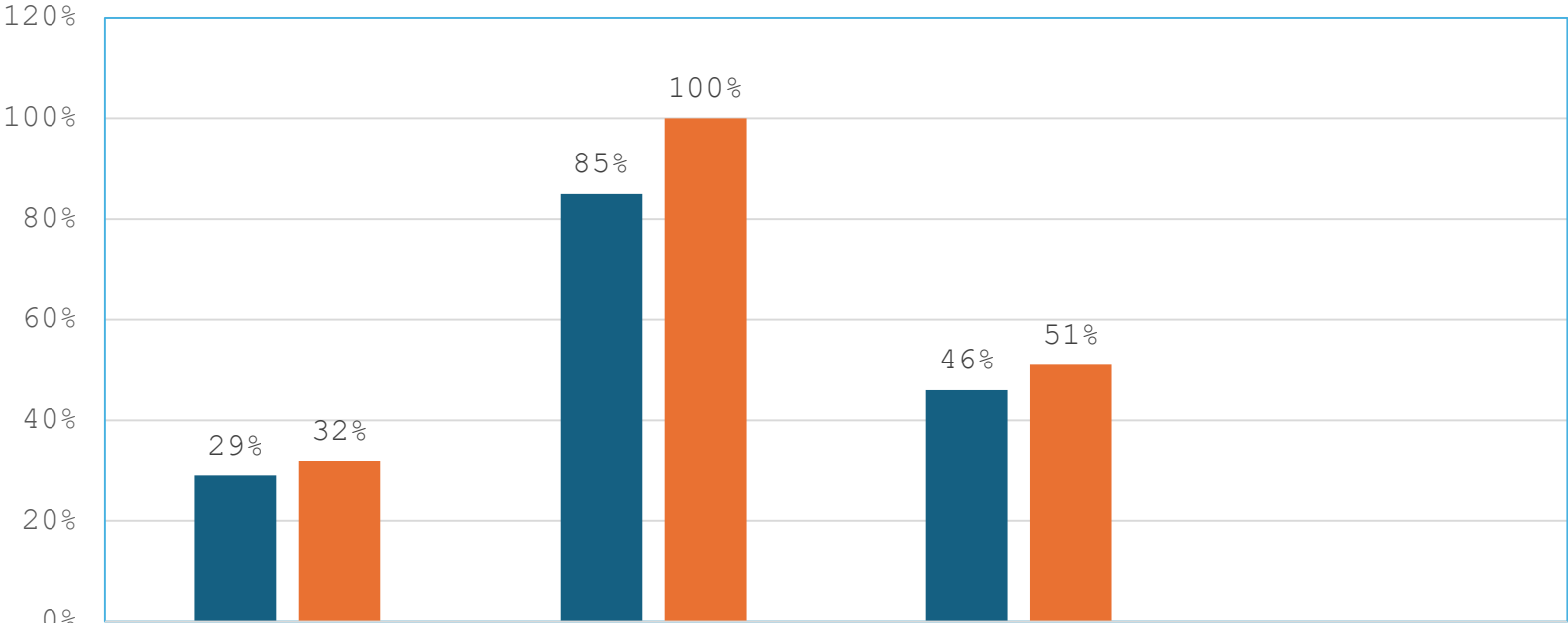
I can meet up with my friends when I want to.

I sometimes feel lonely.

■ Ca Avg ■ VMRC



Satisfaction

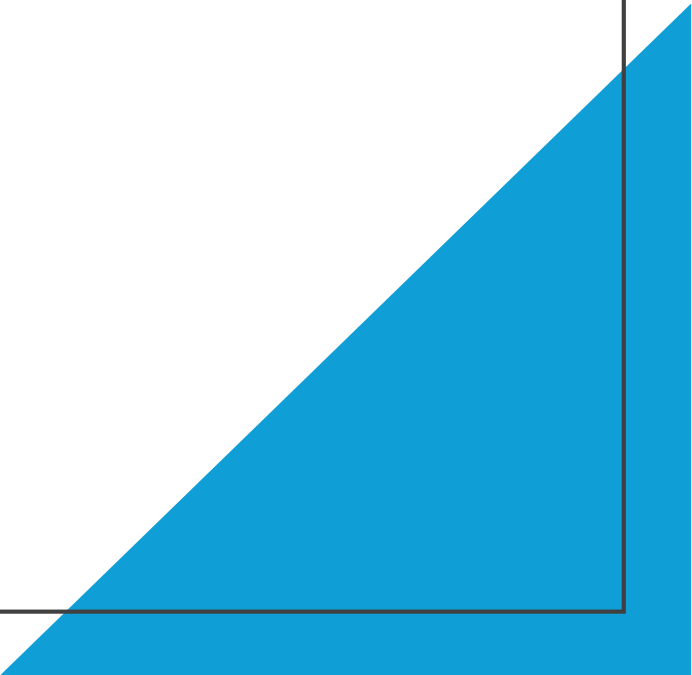


I want to live somewhere else.

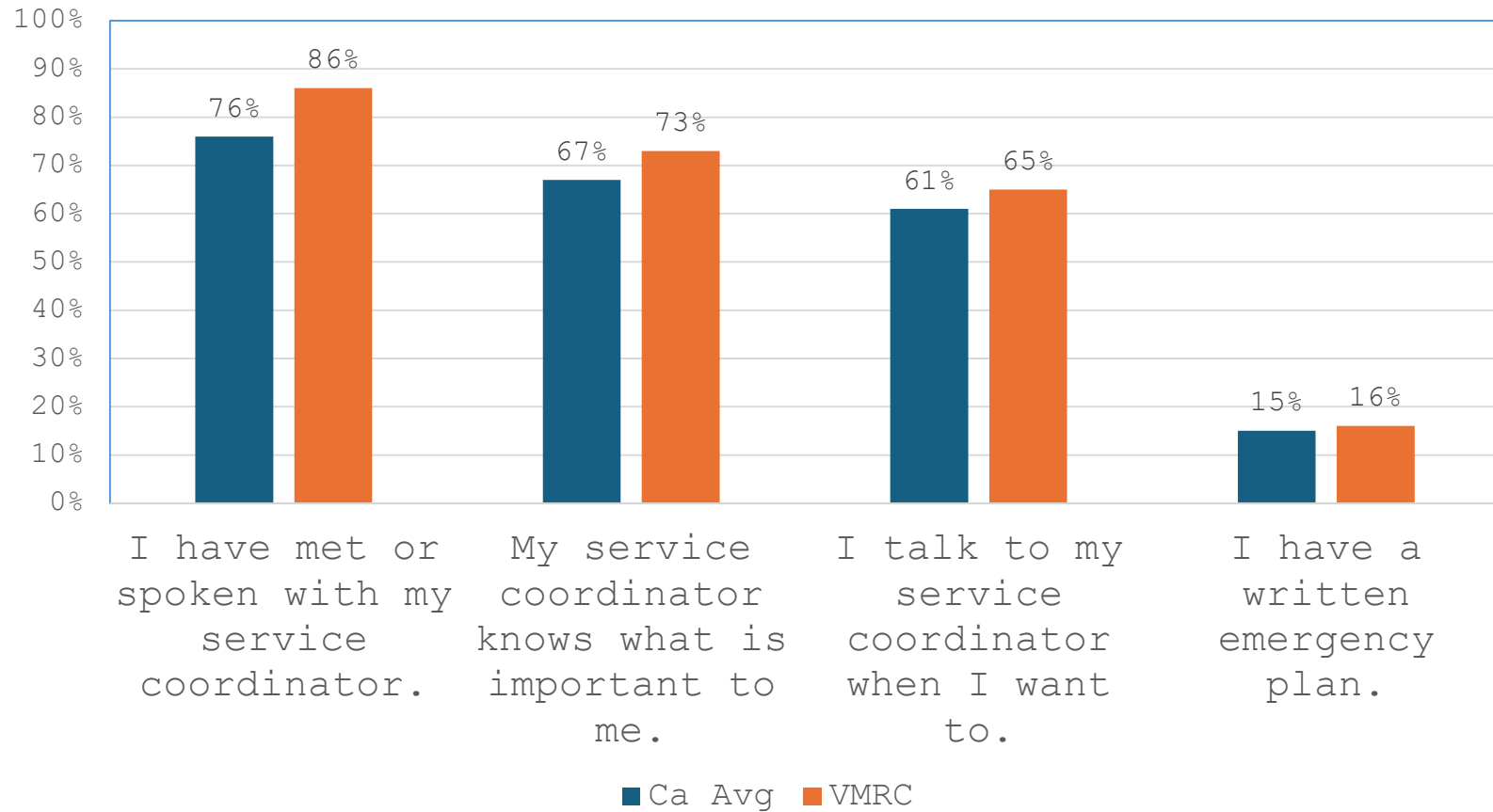
I like working at my job.

I want to go out for more entertainment.

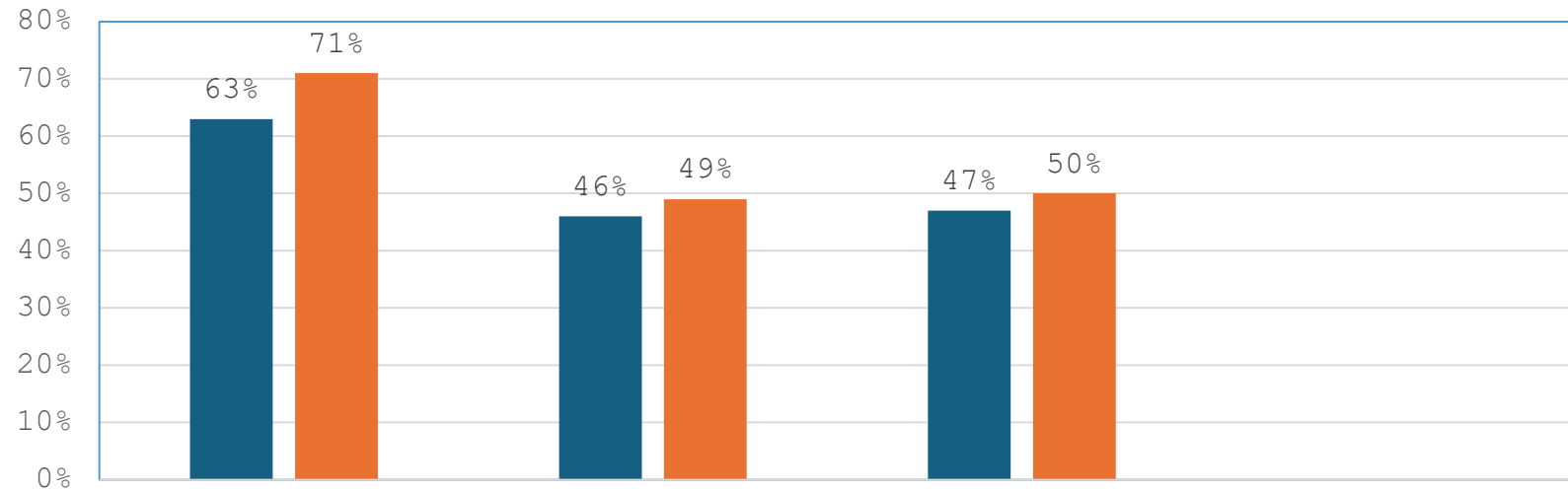
■ Ca Avg ■ VMRC



Service Coordination



Workforce



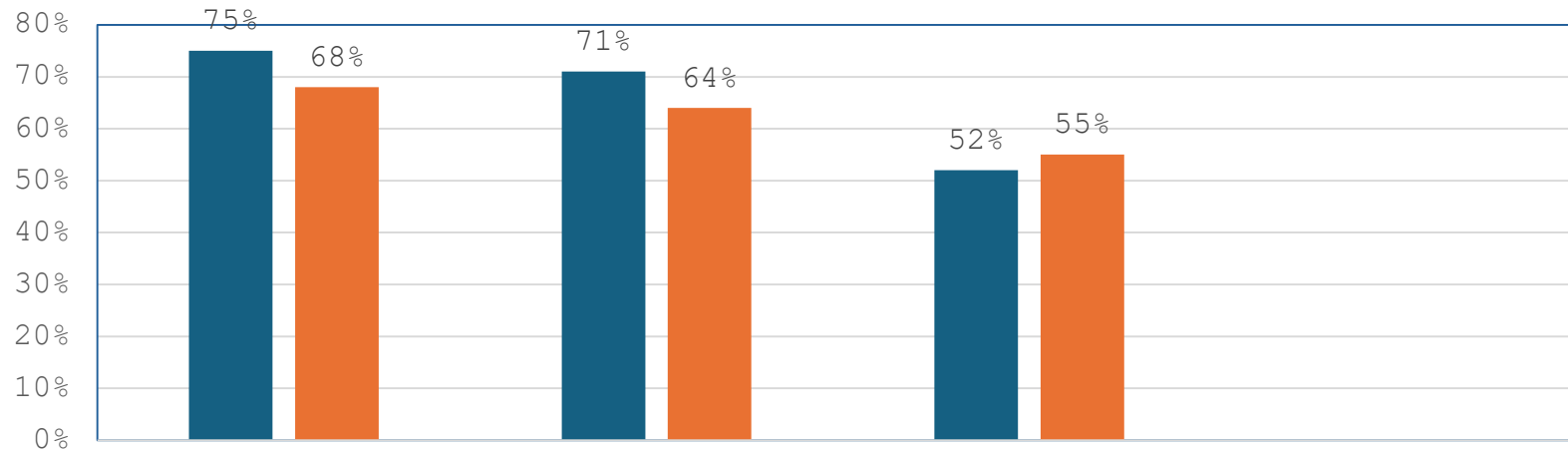
I have staff that help me.

My staff treat me with respect.

I can always communicate with all my staff in my preferred language.

■ Ca Avg ■ VMRC

Access and Technology



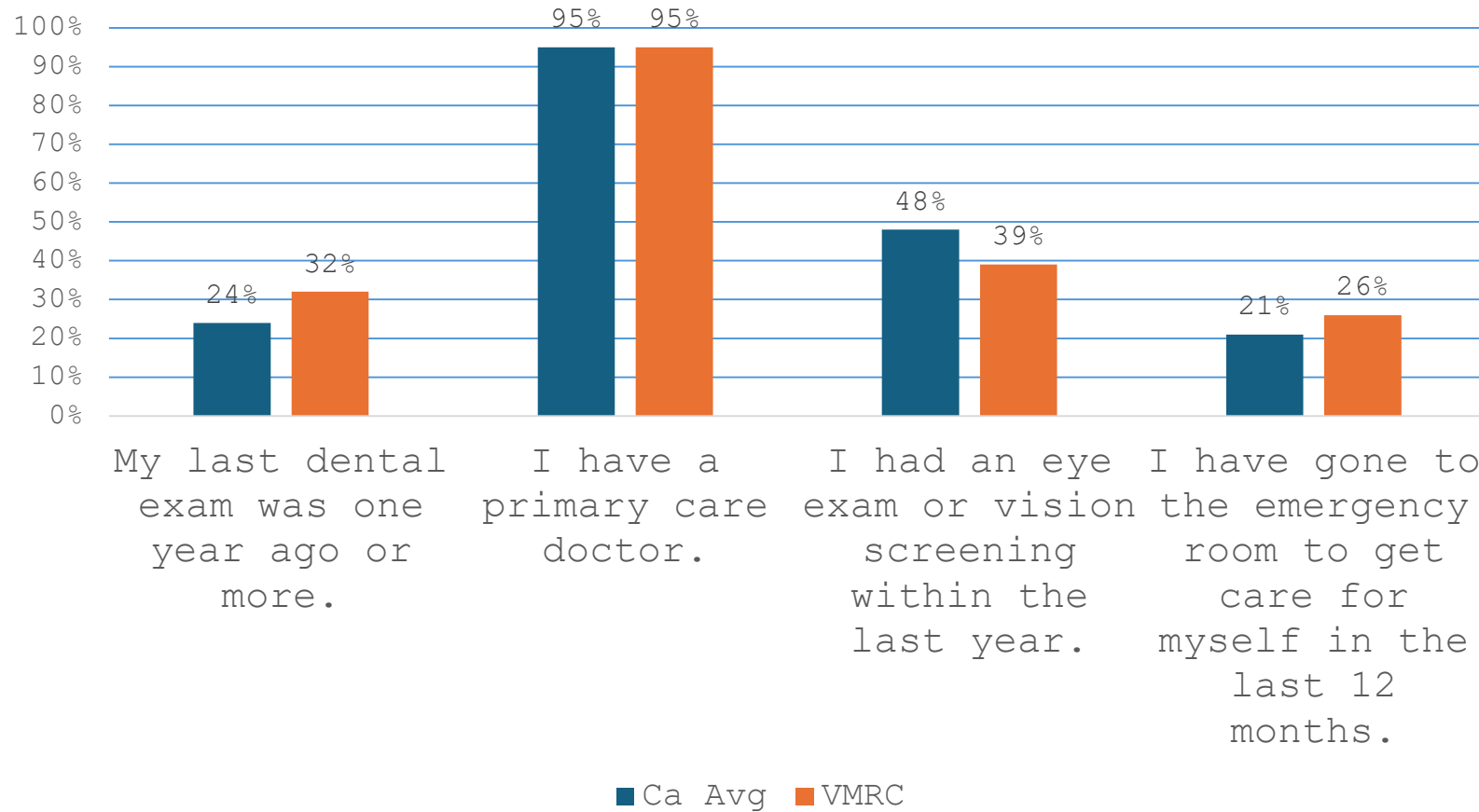
I am almost always able to get places when I want to do something outside of my home.

I have a cell phone or a smart phone.

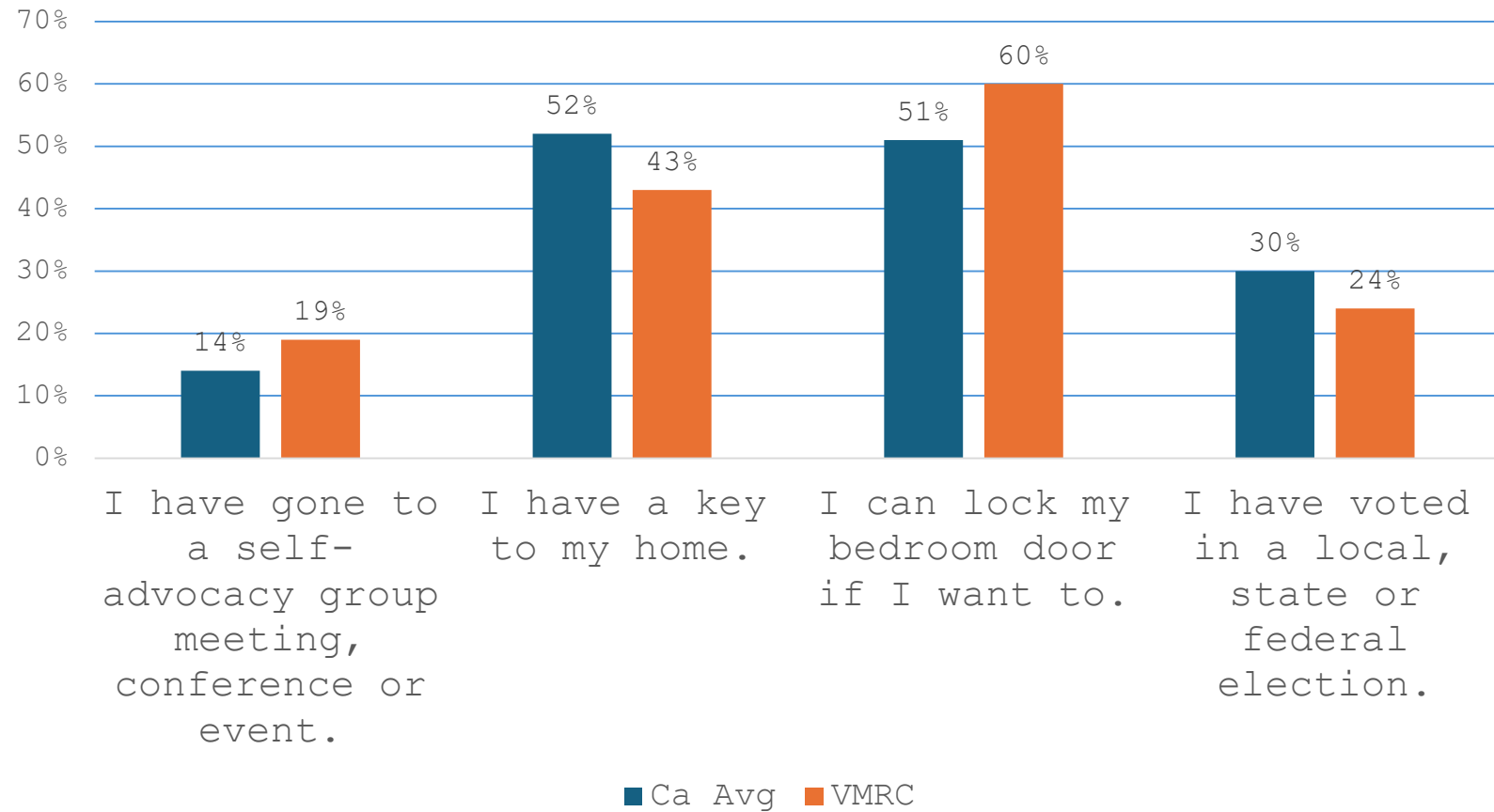
I have talked with my health care providers using telehealth.

■ Ca Avg ■ VMRC

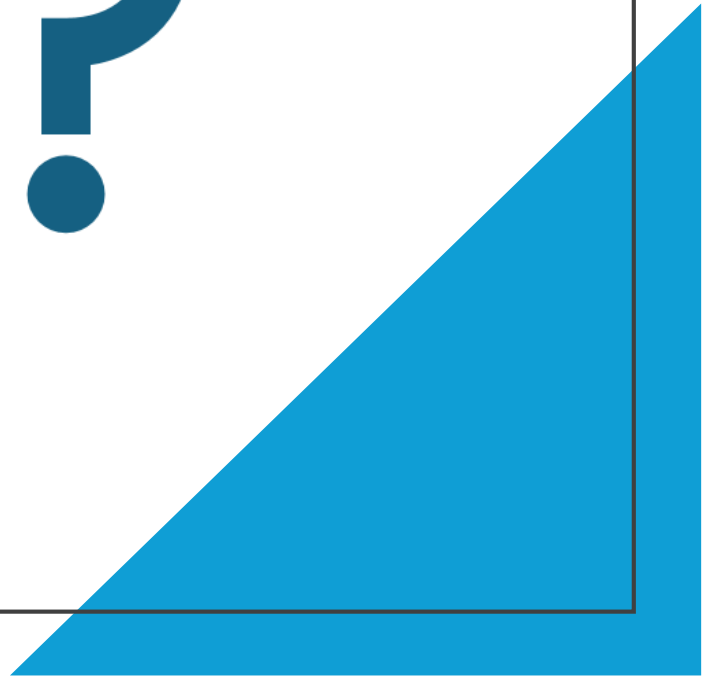
Health



Rights and Respect



Questions
and
Comments



Thank You!

George Lewis, CPSII/QA Coordinator,
State Council on Developmental Disabilities,
North Valley Hills Office

Christine Couch, Director of Client Services,
Adults & Transition, VMRC

**Valley Mountain Regional Center
Financial Report 2024-2025 Fiscal Year
October 31, 2024**

Percent of Year Elapsed:	33.3%
Percent of POS Expended	31.0%
Percent of OPS Expended	39.0%

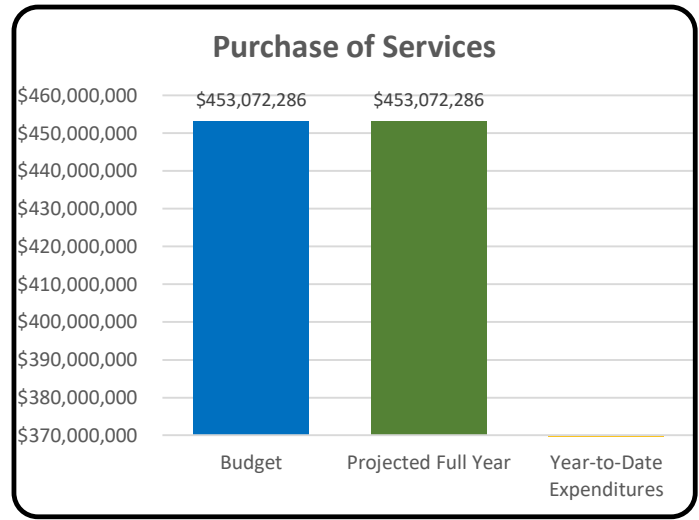
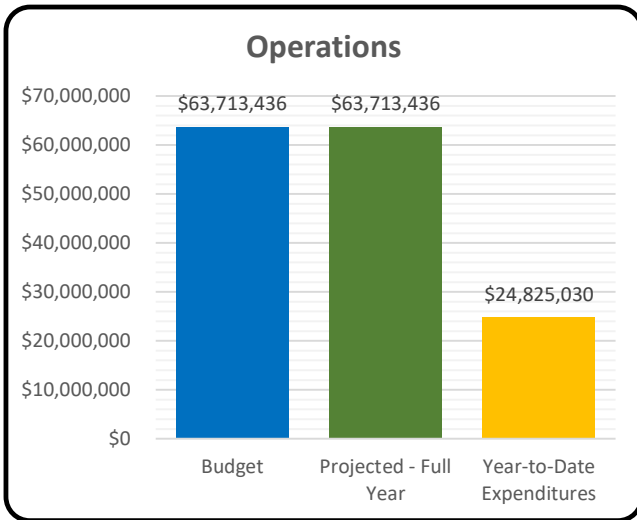
Purchase of Services (POS)	Current Month	Year-to-Date	Projected Expenditures Nov-Jun	Actual YTD + Projected	Surplus (Deficit)
<i>Out of Home</i>	\$12,480,479	\$45,751,282			
<i>Day Programs</i>	\$5,376,568	\$19,310,016			
<i>Respite & Day Care</i>	\$7,614,430	\$18,566,038			
<i>Non-Medical Services</i>	\$3,224,663	\$11,811,438			
<i>Supported Living Services</i>	\$3,553,409	\$12,433,745			
<i>Transportation</i>	\$2,681,898	\$10,523,503			
<i>Prevention Services</i>	\$1,637,356	\$6,405,974			
<i>Other Services</i>	\$1,495,440	\$4,601,435			
<i>Personal Assistance</i>	\$2,025,109	\$7,313,062			
<i>Medical Services</i>	\$784,853	\$2,783,404			
<i>Supported Employment</i>	\$126,819	\$575,811			
<i>Camps</i>	\$650	\$141,221			
Total POS	\$41,001,674	\$140,216,929	\$312,755,357	\$452,972,286	\$0
<i>CPP & CRDP</i>	\$48,360	\$127,812	(\$27,812)	\$100,000	\$0
Total POS & CPP	\$41,050,033	\$140,344,741	\$312,727,545	\$453,072,286	\$0
Operations (OPS)	Current Month	Year-to-Date	Projected Nov-Jun	Actual YTD + Projected	Surplus (Deficit)
<i>Salary & Benefits</i>	\$4,147,111	\$20,507,084			
<i>Facility Rent and Maintenance</i>	\$144,233	\$1,560,077			
<i>Information Technology</i>	\$71,905	\$1,444,077			
<i>General Expenses</i>	\$46,144	\$210,282			
<i>Communication</i>	\$23,411	\$99,731			
<i>Insurance</i>	\$75,043	\$75,043			
<i>Accounting & Legal Fees</i>	\$53,879	\$175,431			
<i>Consultants</i>	\$99,879	\$372,866			
<i>Staff Mileage/Travel</i>	\$51,673	\$225,733			
<i>ARCA Dues</i>	\$0	\$120,093			
<i>Equipment</i>	\$69,519	\$77,711			
<i>Board Expenses</i>	\$251	\$11,459			
<i>Interest Income</i>	(\$6,332)	(\$26,675)			
<i>Other Income</i>	(\$810)	(\$5,349)			
<i>ICF Suppl Svcs Admin Fee</i>	(\$5,031)	(\$22,533)			
Total OPS	\$4,770,874	\$24,825,030	\$38,888,406	\$63,713,436	\$0
Other Funds	Current Month	Year-to-Date	Projected Nov-Jun	Actual YTD + Projected	Surplus (Deficit)
<i>Foster GP & Sen Companions</i>	\$45,517	\$197,004	\$386,415	\$583,419	\$0
Total Other Funds	\$45,517	\$197,004	\$386,415	\$583,419	\$0
Grand Total	\$45,866,424	\$165,366,775	\$352,002,366	\$517,369,141	\$0

Valley Mountain Regional Center Financial Report 2024-2025 Fiscal Year October 31, 2024

Contract Allocation Detail:	OPS	POS	CPP/CRDP	FGP, SC	Total
Preliminary Allocation 03/22/24	\$36,921,285	\$360,226,695			\$397,147,980
1st Amendment A-1 09/06/24	\$26,792,151	\$92,745,591	\$100,000	\$583,419	\$120,221,161
2nd Amendment					
Total Allocation	\$63,713,436	\$452,972,286	\$100,000	\$583,419	\$517,369,141

Notes:

This report covers four months of the 2024/25 fiscal year. After four months of the 2024/25 fiscal year, 33.3% of the year has elapsed and 31.0% or \$140.2 million of the POS budget has been expended, while 39% or \$24.8 million of the Operations budget has been expended. Many Operations expenditures are paid at the start of the fiscal year such as annual license fees for software, ARCA dues and other similar expenses, thus causing the percent of operations expenditures to be higher than the percent of the year elapsed. Projections for POS expenditures for the fiscal year have not been calculated with the first projection due to DDS in January. CPP POS expenditures are \$27,812 over budget. This is due to some payments charged to an incorrect account and will be resolved next month.



- Budget Amount
- Indicates Projected Expenditures are less than or equal to budget
- Year-to-Date Expenditures
- Indicates Projected Expenditures are greater than the budget

Valley Mountain Regional Center
Contract Status Report
October 31, 2024

	Operations (Ops)	Purchase of Services (POS)	CPP/CRDP (POS)	Grants	Foster Grandparents & Senior Companions	Total
Current Fiscal Year - 2024/25						
Contract Allocation-A-1	\$63,713,436	\$ 452,972,286	\$ 100,000		\$ 583,419	\$ 517,369,141
Expenditures Year-to-Date	\$24,825,030	\$ 140,216,929	\$ 127,812		\$ 197,004	\$ 165,366,775
Contract Balance	<u>\$38,888,406</u>	<u>\$ 312,755,357</u>	<u>\$ (27,812)</u>	<u>\$ -</u>	<u>\$ 386,415</u>	<u>\$ 352,002,366</u>
Contract change 2023/24 to 2024/25 -Dollars	\$ 5,003,933	\$ 38,555,395	\$ (748,855)		\$ 5,050	\$ 42,815,523
Contract change 2023/24 to 2024/25 - Percent	8.5%	9.3%	-88.2%		0.9%	9.0%
Prior Fiscal Year - 2023/24						
Contract Allocation- E-2	\$58,709,503	\$ 414,416,891	\$ 848,855		\$ 578,369	\$ 474,553,618
Expenditures Year-to-Date	\$53,577,257	\$ 397,945,911	\$ 542,678		\$ 484,111	\$ 452,549,956
Contract Balance	<u>\$ 5,132,246</u>	<u>\$ 16,470,981</u>	<u>\$ 306,177</u>	<u>\$ -</u>	<u>\$ 94,258</u>	<u>\$ 22,003,662</u>
Contract change 2022/23 to 2023/24 -Dollars	\$10,139,360	\$ 75,413,655	\$ (1,429,458)		\$ 18,069	\$ 83,466,458
Contract change 2022/23 to 2023/24 -Percent	20.9%	22.2%	-62.7%		3.2%	21.3%
Second Prior Year - 2022/23						
Contract Allocation- D-3	\$48,570,143	\$ 339,003,236	\$ 2,278,313	\$675,168	\$ 560,300	\$ 391,087,160
Expenditures Year-to-Date	\$43,158,764	\$ 313,189,826	\$ 2,006,559	\$675,168	\$ 440,682	\$ 359,470,999
Contract Balance	<u>\$ 5,411,379</u>	<u>\$ 25,813,410</u>	<u>\$ 271,755</u>	<u>\$ -</u>	<u>\$ 119,618</u>	<u>\$ 31,616,161</u>

Notes:

The contract status report provides information on the total amount of contract allocations the regional center has received from DDS, the expenditures and remaining balances for the current and two prior fiscal years. Additionally, the report compares the contract allocations between fiscal years in both dollars and percents. The large increase in contract allocations between 2023/24 and 2022/23 was primarily due to POS vendor rate changes in POS and additional staff funding to help meet caseload ratios in Operations. The decrease in CPP funding is largely due to the completion of the closure of all but one of the Developmental Centers.

Contract Board Approval Report

Contracts Expiring:
12/31/2024

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0667	Aim Higher, Inc ADC	510	Adult Development Center

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$420,000	1/1/2024	12/31/2024	Brian L Bennett	Community Svcs

Rate
\$70.20/cons/day 1:4 staffing ratio; TDS-\$41.73/hr

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$540,000	1/1/2025	12/31/2025	Auto Renew Amend	Increase NTE\$		28.57%

PropRate
\$70.20/cons/day 1:4 staffing ratio; TDS-\$41.73/hr

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0515	Aim Higher, Inc. ADC	510	Adult Development Center

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$1,200,000	1/1/2024	12/31/2024	Brian L Bennett	Community Svcs

Rate
\$68.40 per consumer, per day; TDS-\$41.73

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$1,200,000	1/1/2025	12/31/2025	Auto Renewal	Extend Contract		0.00%

PropRate
\$68.40 per consumer, per day; TDS-\$41.73

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0199	ARC San Joaquin Vocational Services-GP	950	Supported Employment-Group

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$255,575	1/1/2024	12/31/2024	Brian L Bennett	Community Svcs

Rate
\$48.63 per hour for Group Services

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$255,575	1/1/2024	12/31/2024	Auto Renewal	Extend Contract		0.00%

PropRate
\$48.63 per hour for Group Services

Contract Board Approval Report

Contracts Expiring:
12/31/2024

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0014	ARC San Joaquin Starting Out	510	Adult Development Center

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$933,815	1/1/2024	12/31/2024	Brian L Bennett	Community Svcs

Rate

\$88.84 per consumer per day; \$1.92/Non-Mobile Consumer/hr; TDS-\$41.73/cons/hr

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$360,000	1/1/2025	12/31/2025	Auto Renew Amend	Extend Contract		-61.45%

PropRate

\$88.84 per consumer per day; \$1.92/Non-Mobile Consumer/hr; TDS-\$41.73/cons/hr

VendorNumber	VendorName	SrvcCode	VendorCategory
PV3105	Behavioral & Educational Consulting ESAIP	48	Client/Parent Support Behavior Intervention Training

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$540,000	1/1/2024	12/31/2024	Tara Sisemore-Hes	Early Start

Rate

\$84.63/hr; \$0.40/mile

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$720,000	1/1/2025	12/31/2025	Auto Renew Amend	Increase NTE\$		33.33%

PropRate

\$84.63/hr; \$0.40/mile

VendorNumber	VendorName	SrvcCode	VendorCategory
PV1431	Butterfly Effects ESAIP Program	48	Client/Parent Support Behavior Intervention Training

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$960,000	1/1/2024	12/31/2024	Tara Sisemore-Hes	Early Start

Rate

\$85.26 per hour

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$828,000	1/1/2025	12/31/2025	Auto Renew Amend	Extend Contract		-13.75%

PropRate

\$85.26 per hour

Contract Board Approval Report

Contracts Expiring:
12/31/2024

VendorNumber	VendorName	SrvcCode	VendorCategory
PV2104	Connections Speech, Language & Lit	116	Early Start Specialized Therapeutic Services

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$240,000	1/1/2024	12/31/2024	Tara Sisemore-Hes	Early Start

Rate

\$133.43/hr-Home Visits; \$234.70/discipline-Intake Elig Evals & Clinical Spec Asmnts; \$199.68/Intake Elig Eval w/Family Asmnt; \$0.505/mile-Home Visits.

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$360,000	1/1/2025	12/31/2025	Auto Renew Amend	Increase NTE\$		50.00%

PropRate

\$133.43/hr-Home Visits; \$234.70/discipline-Intake Elig Evals & Clinical Spec Asmnts; \$199.68/Intake Elig Eval w/Family Asmnt; \$0.505/mile-Home Visits.

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0295	Delta Star Home Care - Mercer	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$548,512	1/1/2024	12/31/2024	Brian L Bennett	Community Svcs

Rate

\$9,141.87/cons/mo, inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$548,512	1/1/2025	12/31/2025	Auto Renewal	Extend Contract		0.00%

PropRate

\$9,141.87/cons/mo, inclusive of SSI

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0674	Denali Home Haven Enterprise	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$1,050,374	1/1/2024	12/31/2024	Brian L Bennett	Community Svcs

Rate

\$21,478.79/cons/mo inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$1,050,374	1/1/2025	12/31/2025	Auto Renewal	Extend Contract		0.00%

PropRate

\$21,478.79/cons/mo inclusive of SSI

Contract Board Approval Report

Contracts Expiring:
12/31/2024

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0534	Horizon Day Program	103	Specialized Health, Treatment & Training Services

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$2,160,000	1/1/2024	12/31/2024	Brian L Bennett	Community Svcs

Rate

\$260.81 per consumer, per day or \$43.47 per consumer, per hour

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$2,760,000	1/1/2025	12/31/2025	Auto Renew Amend	Increase NTE\$		27.78%

PropRate

\$261.82 per consumer, per day or \$43.64 per consumer, per hour

VendorNumber	VendorName	SrvcCode	VendorCategory
PV1308	Inspired Behavioral Solutions, Inc. ESAIP	48	Client/Parent Support Behavior Intervention Training

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$1,500,000	1/1/2024	12/31/2024	Tara Sisemore-Hes	Early Start

Rate

\$89.35 per hour; \$0.40/mile for on-going in-home visits only.

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$1,500,000	1/1/2025	12/31/2025	Auto Renewal	Extend Contract		0.00%

PropRate

\$89.35 per hour; \$0.40/mile for on-going in-home visits only.

VendorNumber	VendorName	SrvcCode	VendorCategory
PV2885	Mindpath Health	780	Psychiatrist

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$820,500	1/1/2024	12/31/2024	Claire Lazaro	Clinical

Rate

\$250 per hour

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$820,500	1/1/2025	12/31/2025	Auto Renewal	Extend Contract		0.00%

PropRate

\$250 per hour

Contract Board Approval Report

Contracts Expiring:
12/31/2024

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0415	Paradise Residential Care	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$455,000	1/1/2024	12/31/2024	Brian L Bennett	Community Svcs

Rate
\$8,405.50/cons/mo inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$455,000	1/1/2025	12/31/2025	Auto Renewal	Extend Contract		

PropRate
\$8,405.50/cons/mo inclusive of SSI

VendorNumber	VendorName	SrvcCode	VendorCategory
PV2112	REACH Behavioral Solutions, LLC	48	Client/Parent Support Behavior Intervention Training

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$1,800,000	1/1/2024	12/31/2024	Tara Sisemore-Hes	Early Start

Rate
\$84.63/hr

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	42.67%
\$2,568,000	1/1/2025	12/31/2025	Auto Renew Amend	Increase NTE\$		

PropRate
\$84.63/hr

Contract Board Approval Report

Contracts Expiring:
1/31/2025

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0637	HQ Children Services Inc	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$1,030,944	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$21,478.00 per consumer, per month, inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$1,030,944	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		

PropRate

\$21,478.00 per consumer, per month, inclusive of SSI

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0499	Kavere Services Pacific Lifeskills	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$1,050,000	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$18,935.00 per consumer, per month inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$1,050,000	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		

PropRate

\$18,935.00 per consumer, per month inclusive of SSI

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0317	Kavere Services - Bridgeton	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$988,996	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$30,821.99 per consumer per month, inclusive of SSI; respite rate \$1,012.55 per day

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$988,996	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		

PropRate

\$30,821.99 per consumer per month, inclusive of SSI; respite rate \$1,012.55 per day

Contract Board Approval Report

Contracts Expiring:
1/31/2025

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0636	Kavere Services - Cherryland	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$1,050,374	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$21,478.79 per consumer, per month, inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$1,050,374	2/1/2024	1/31/2025	Auto Renewal	Extend Contract		

PropRate

\$21,478.79 per consumer, per month, inclusive of SSI

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0318	Kavere Services - Monique	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$659,331	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$30,821.99 per consumer per month, inclusive of SSI; respite rate \$1,012.55 per day

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$659,331	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		

PropRate

\$30,821.99 per consumer per month, inclusive of SSI; respite rate \$1,012.55 per day

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0473	Kavere Services - Pinetown Crisis Step-Down	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$817,418	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$15,831.30 per month, per consumer, inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$817,418	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		

PropRate

\$15,831.30 per month, per consumer, inclusive of SSI

Contract Board Approval Report

Contracts Expiring:
1/31/2025

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0450	Kavere Services - Princeton	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$988,996	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$30,821.99 per month, inclusive of SSI; Respite rate \$1,012.55 per day.

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$988,996	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		

PropRate

\$30,821.99 per month, inclusive of SSI; Respite rate \$1,012.55 per day.

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0413	Kavere Services-Pine Brook	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$830,000	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$15,851.31/cons/mo inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$830,000	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		

PropRate

\$15,851.31/cons/mo inclusive of SSI

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0412	Keshher House	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$859,089	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$20,462.46/cons/mo inclusive of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	0.00%
\$859,089	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		

PropRate

\$20,462.46/cons/mo inclusive of SSI

Contract Board Approval Report

Contracts Expiring:
1/31/2025

VendorNumber	VendorName	SrvcCode	VendorCategory
S29440	Service First of N. California SLS	896	Supported Living Services

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$4,800,000	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$37.42/hr; 01-\$153.09/day; 02-\$159.53/day

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$5,436,000	2/1/2025	1/31/2026	Auto Renew Amend	Increase NTE\$		13.25%

PropRate

\$37.42/hr; 01-\$153.09/day; 02-\$159.53/day

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0092	Service First of N. California Options Learning Center	55	Community Integration Training Program

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$424,876	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

\$18.93/cons/hr NTE 69 hrs/mo

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$276,000	2/1/2025	1/31/2026	Auto Renew Amend	Extend Contract		-35.04%

PropRate

\$18.93/cons/hr NTE 69 hrs/mo

VendorNumber	VendorName	SrvcCode	VendorCategory
HV0441	Villa Teresa Memory Care	113	Specialized Residential Facility (Habilitation)-DSS-Lice

Current Contract:

NTE	EffecDate	ExpDate	ResponsibleStaff	ResponsibleDept
\$642,000	2/1/2024	1/31/2025	Brian L Bennett	Community Svcs

Rate

Negotiated rate \$10,248.79/cons/mo incl of SSI

Proposed Contract:

PropNTE	PropEffDate	PropExpDate	Action:	ActionReason:	Increase/Decrease in NTE \$:	
\$642,000	2/1/2025	1/31/2026	Auto Renewal	Extend Contract		0.00%

PropRate

Negotiated rate \$10,248.79/cons/mo incl of SSI

**James R Popplewell Fund Activity
October-November 2024**

Donations

Date	Amount	Donor
10/24/24	\$ 55.60	Jeremy Purtlebaugh
10/31/24	29.75	United Way of SJ
10/31/24	167.55	American Onlince Giving Fund
11/22/24	71.00	Frontstream
	<u>375.00</u>	24Hr Home Care (K.K.) donation specifically for Thanksgiving Meals
	\$ 698.90	

Disbursements

Date	Amount	Payee/For Benefit Of
10/16/24	\$ 400.00	Ashley Vigallon/Noah Mendoza
10/17/24	575.00	Tammy Adkins
11/22/24	120.00	Faith Miner
11/22/24	919.31	Financial Credit Network/Isaias Avarado & Jollette Avilla
11/22/24	800.00	Martin Raeburn
11/22/24	301.60	Latoya Miller
	<u>4,042.33</u>	Thanksgiving meals
	\$ 7,158.24	

\$ 11,113.06 Current Fund Balance as of 12/2/24

- - -

Valley Mountain Regional Center

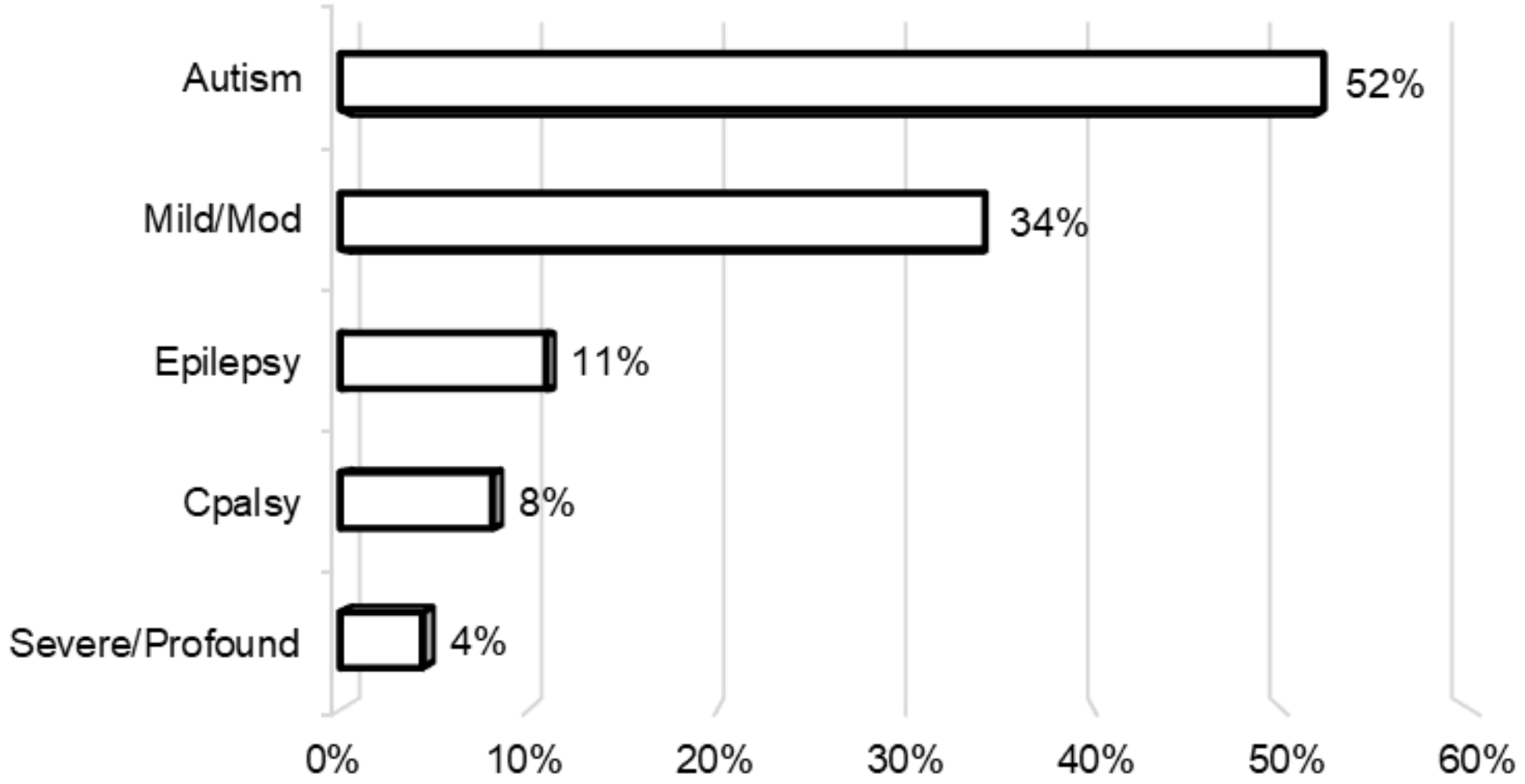
2023-24 Performance Contract Year End Report

December 11, 2024

Leinani Walter, Executive Director

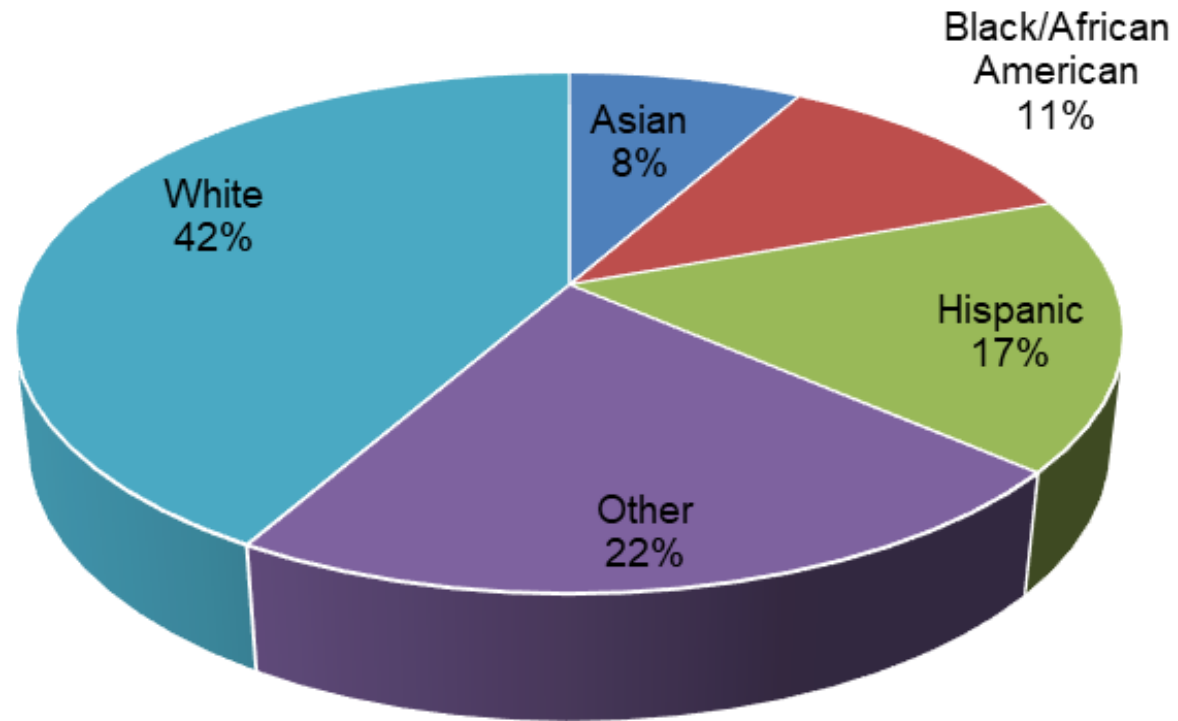


DIAGNOSIS OF VMRC CONSUMERS



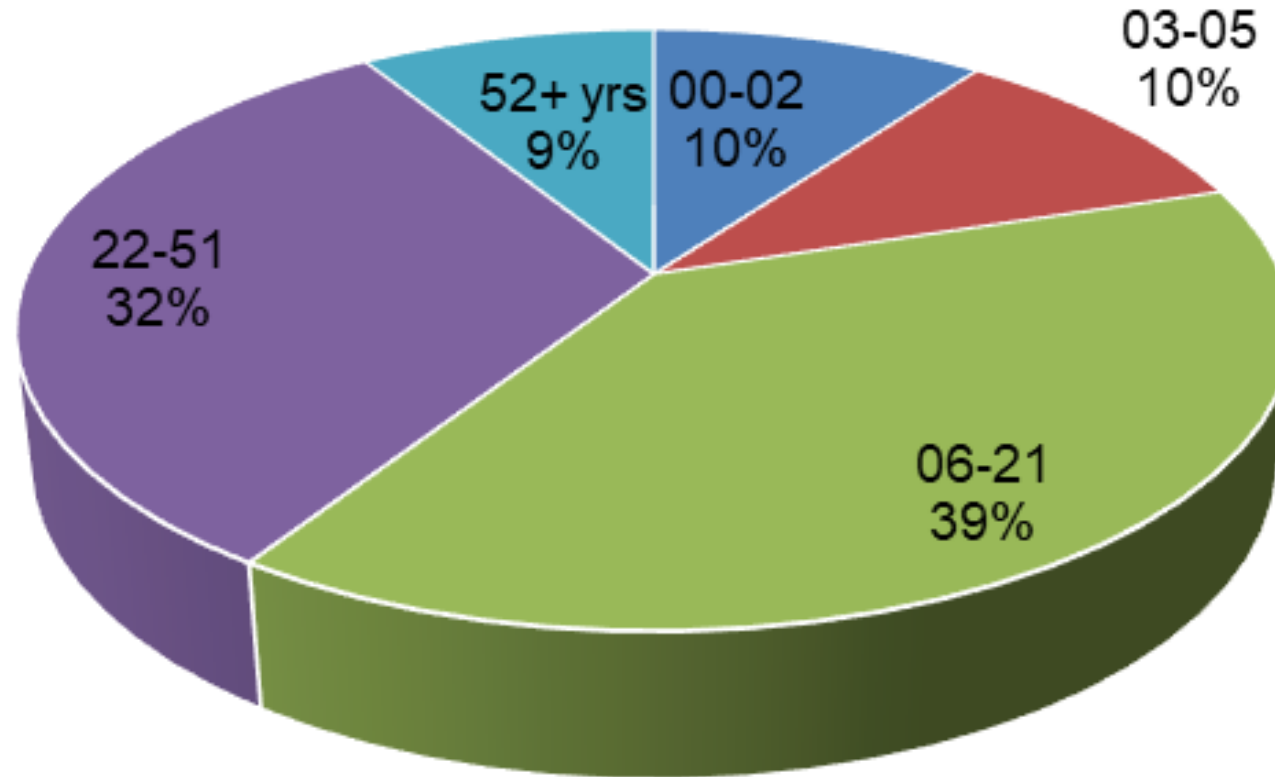
Ethnicity of People Served

ETHNICITY OF VMRC CONSUMERS



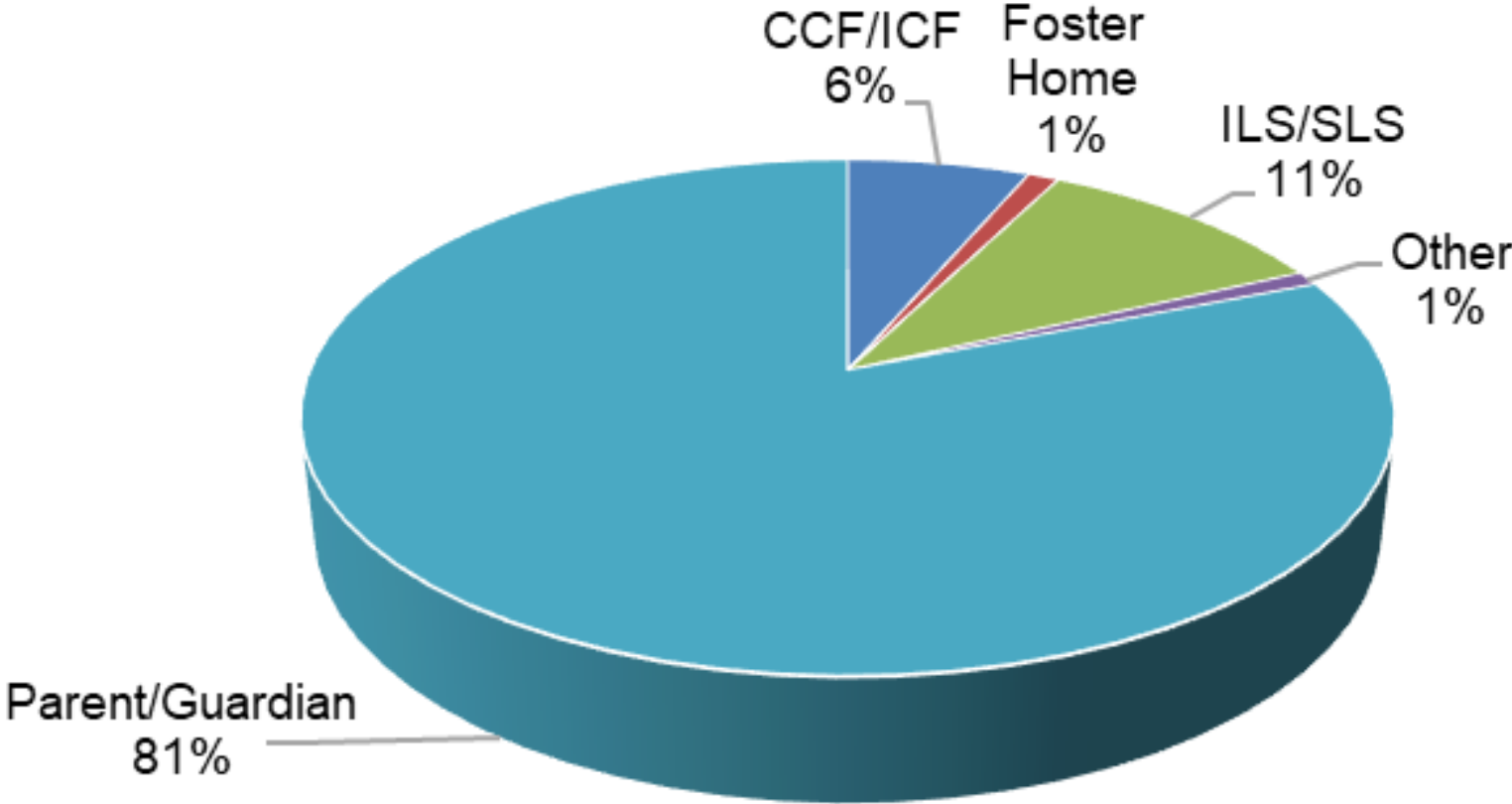
Ages of People Served

AGE OF VMRC CONSUMERS



Where People Live

WHERE VMRC CONSUMERS LIVE



How well is VMRC performing?

Regional Center Goals (based on Lanterman Act)	Last Reporting Period (December 2022)		Current Reporting Period (June 2024)	
	State Average	VMRC	State Average	VMRC
Fewer individuals live in developmental centers	0.06%	0.05%	0.05%	0.03%
More children live with families	99.61%	99.54%	99.69%	99.64%
More adults live in home settings	83.01%	79.72%	83.86%	80.66%
Fewer children live in large facilities (more than 6 people)	0.03%	0.02%	0.02%	0.00%
Fewer adults live in large facilities (more than 6 people)	1.67%	2.94%	1.46%	2.60%

- Reduced the number of people living in DCs to 0.03% which is lower than the state average.
- Increased the number of children living with families and adults living in home settings from 22/23.
- VMRC achieved 100% compliance with the HCBS Final Settings Rule requirements by completing 321 onsite HCBS assessments for residential, day program and group employment vendors.

Did VMRC Meet DDS Standards?

Areas Measured	Last Period	Current Period
Passes independent audit	Yes	Yes (see note one)
Passes DDS audit	Yes	Yes
Audits vendors as required	Not Met	Partially Met (see note two)
Didn't overspend operations budget	Yes	Yes
Participates in the federal waiver	Yes	Yes
CDERs and ESRs are updated as required (CDER is the Client Development Evaluation Report and ESR is the Early Start Report. Both contain information about individuals, including diagnosis.)	96.76%	99.94%
Intake/Assessment timelines for individuals age 3 or older met	77.63%	66.24%
IPP (<i>Individual Program Plan</i>) requirements met	98.99%	95.51%
IFSP (<i>Individualized Family Service Plan</i>) requirements met	97.5%	92.9%

- VMRC successfully hired a permanent Chief Financial Officer who will begin December 16, 2024.
- VMRC will be hiring a permanent fiscal monitor to comply with DDS standards and meet the demands of State requirements.

How well is VMRC doing getting people working?

Areas Measured	Time Period			
	CA	VMRC	CA	VMRC
Consumer Earned Income (Age 16 to 64 years): Data Source: Employment Development Department	Jan through Dec 2022		Jan through Dec 2023	
Quarterly number of consumers with earned income	31,413	937	32,132	940
Percentage of consumers with earned income	15.40%	11.78%	15.20%	11.28%
Average annual wages	\$13,198	\$11,118	\$14,251	\$11,994
Annual earnings of consumers compared to people with all disabilities in California Data Source: American Community Survey, 2022 five-year estimate	2021		2022	
	\$30,783		\$29,382	
National Core Indicator Adult In-Person Survey*	July 2017-June 2018		July 2020-June 2021	
Percentage of adults who reported having integrated employment as a goal in their IPP	29%	33%	35%	N/A
Paid Internship Program Data Source: Paid Internship Program Survey	2021-22		2022-23	
	CA Average	VMRC	CA Average	VMRC
Number of adults who were placed in competitive, integrated employment following participation in a Paid Internship Program	1,527	8	2,650	9
Percentage of adults who were placed in competitive, integrated employment following participation in a Paid Internship Program	12%	0%	10%	22%
Average hourly or salaried wages for adults who participated in a Paid Internship Program	\$15.08	\$14.20	\$15.96	\$15.31
Average hours worked per week for adults who participated in a Paid Internship Program	15	16	14	19
Competitive Integrated Employment Data Source: Competitive Integrated Employment Incentive Program Survey				
Average wages for adults engages in competitive, integrated employment, on behalf of whom incentive payments have been made	\$15.63	\$14.69	\$16.51	\$15.64
Average hours worked for adults engages in competitive, integrated employment, on behalf of whom incentive payments have been made	22	17	21	14
Total number of Incentive payments made for the fiscal year for the following amounts:**	\$3,000	25	14	804
	\$2,500	42	30	849
	\$2,000	55	50	1,031

*Regional centers receive an 'N/A' designation within the table if fewer than 20 people responded to the survey item.

- VMRC increased the number of individuals working after having a PIP.
- Ongoing efforts to increase transportation options for people served.

How well is VMRC doing at reducing disparities & improving equity?

Percent of total annual purchase of service expenditures by individual's ethnicity and age

Age Group	Measure	American Indian or Alaska Native		Asian		Black/African American		Hispanic		Native Hawaiian or Other Pacific Islander		White		Other Ethnicity or Race	
		21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23	21-22	22-23
Birth to 2	Consumers	0%	0%	8%	8%	4%	5%	42%	44%	0%	0%	18%	16%	28%	26%
	Expenditures	0%	0%	9%	10%	4%	4%	43%	48%	0%	0%	18%	16%	24%	22%
3 to 21	Consumers	0%	0%	10%	10%	7%	7%	44%	45%	0%	0%	23%	21%	15%	16%
	Expenditures	0%	0%	11%	10%	9%	11%	39%	40%	0%	0%	26%	24%	15%	14%
22 and older	Consumers	0%	0%	8%	8%	10%	10%	27%	28%	0%	0%	47%	46%	7%	7%
	Expenditures	1%	1%	7%	7%	11%	11%	20%	21%	0%	0%	54%	52%	7%	8%

- VMRC increased service access & eligibility for African American & Hispanic individuals.
- VMRC hired a Director of Equity and Engagement to prioritize service access, equity and diversity efforts throughout our agency.
- Enhanced Team has increased services access for Hispanic families by raising awareness about services in Spanish.

Areas to be Improved?

Comply with Timeliness

Complete accurate and timely independent audits and reports with new CFO leadership.

Increase Service Access

Review data, provide implicit bias training for all staff and build upon strategies to increasing access for diverse communities.

Recruit Employment Support

Identify appropriate support for individuals to achieve their employment goals.

VMRC Efforts to Improve Access to Community Services

Increase direct support professionals to support people at work.

Recruit more diverse service providers who speak other languages.

Increase culturally and linguistically diverse community partnerships.

Performance Report for Valley Mountain Regional Center

Every year, the Department of Developmental Services (DDS) contracts with regional centers in California to serve consumers and families. And, every year DDS looks at how well the regional centers are doing. This report will give you information about your regional center.

Last year, at Valley Mountain Regional Center (VMRC) we served about 20,470 consumers. The charts on page two tell you about the consumers we serve. You'll also see how well we are doing in meeting our goals and in fulfilling our contract with DDS.

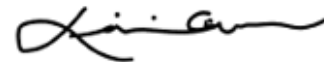
At VMRC, we want to improve every year, do better than the state average, and meet or exceed the DDS standard. As you can see in this report, we did well by:

- Reduced the number of individuals residing in developmental centers to 0.03% which is lower than the state average.
- Completed onsite HCBS assessments of 321 residential, day program and group employment vendors. VMRC achieved 100% compliance with the HCBS Final Settings Rule requirements.
- VMRC increased service access and eligibility for African American and Hispanic individuals.
- Increasing purchase of service for social and recreation for 2,313 individuals;

VMRC still needs to improve in:

- Completing timely independent audits;
- Increasing access to services for more diverse communities; and
- Supporting individuals with achieving their employment goals.

We hope this report helps you learn more about VMRC. If you have any questions or comments, please contact us. This report is a summary. To see the complete report, go to: <https://www.vmmc.net/performance-contract-2/> or contact me at (209) 472-6510.



Executive Director, Valley Mountain Regional Center



Public Comment

